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JINCHUAN金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 22 August 2023, (1) Metorex (Proprietary) Limited, a wholly-owned subsidiary of the Company, as the borrower (the “**Borrower**”) and (2) the Company as the guarantor, accepted a facility letter (the “**Facility Letter**”) issued by Shanghai Pudong Development Bank Co., Ltd., Hong Kong Branch as lender (the “**Lender**”) whereby an uncommitted revolving loan facility of up to US\$30,000,000 (the “**Facility**”) has been granted to the Borrower by the Lender for 1 year from the first drawdown date pursuant to the Facility Letter. The Facility shall be used for the general working capital of the Borrower and its group companies. Pursuant to the Facility Letter, 金川集團股份有限公司 (Jinchuan Group Co., Ltd.*) (“**JCG**”), the ultimate controlling shareholder of the Company, shall continue to remain as the single largest shareholder (directly or indirectly) of the Company and shall maintain management control over the Company, the breach of which will result in the termination of the Facility and/or all amounts in connection with the Facility to become immediate due and payable. Such specific performance obligations on the Company’s controlling shareholder under the Facility Letter is required to be disclosed by the Company pursuant to Rule 13.18 of the Listing Rules. As at the date of this announcement, JCG indirectly held approximately 60.73% of the issued share capital of the Company.

The Company shall make continuing disclosure in its subsequent annual and interim reports for so long as the above specific performance obligations continue to exist pursuant to the requirement under Rule 13.21 of the Listing Rules.

* *For identification purposes only*

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 22 August 2023

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Gao Tianpeng and Mr. Cheng Yonghong; two non-executive directors, namely Mr. Liu Jian and Mr. Wang Qiangzhong; and four independent non-executive directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok, Mr. Yu Chi Kit and Ms. Han Ruixia.