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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

DISCLOSURE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) pursuant to Rule 13.18 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”).

On 21 October 2022, Metorex (Proprietary) Limited, a wholly-owned subsidiary of the Company, as the borrower (the “**Borrower**”) and Bank of China Limited Macau Branch as lender (the “**Lender**”) entered into a loan agreement (the “**Loan Agreement**”) for the granting by the Lender to the Borrower of a 12-month term loan facility in an aggregate amount equal to US\$40,000,000 (the “**Loan**”). The Loan shall be used for the working capital of the Borrower and its subsidiaries. Pursuant to the Loan Agreement, 金川集團股份有限公司 (Jinchuan Group Co., Ltd.*) (“**JCG**”), the ultimate controlling shareholder of the Company, shall continue to ultimately control the Borrower, the breach of which will result in the termination of the credit granted by the Lender to the Borrower and/or the outstanding amount of the Loan to become repayable in full on demand by the Lender. Such specific performance obligation on the Company’s controlling shareholder under the Loan Agreement is required to be disclosed by the Company pursuant to Rule 13.18 of the Listing Rules. As at the date of this announcement, JCG indirectly held approximately 60.37% of the issued share capital of the Company.

The Company shall make continuing disclosure in its subsequent annual and interim reports for so long as the above specific performance obligations continue to exist pursuant to the requirement under Rule 13.21 of the Listing Rules.

* *For identification purposes only*

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Hok Bun Mario
Company Secretary

Hong Kong, 21 October 2022

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Gao Tianpeng and Mr. Cheng Yonghong; two non-executive directors, namely Mr. Liu Jian and Mr. Wang Qiangzhong; and four independent non-executive directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok, Mr. Yu Chi Kit and Ms. Han Ruixia.