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JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

VOLUNTARY ANNOUNCEMENT

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”) voluntarily.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company has noted an article has recently been published by Bloomberg that a substantial shareholder of the Company proposes to privatise the Company.

Having made such enquiry with respect to the Company and to Jinchuan Group Co., Ltd.*, the ultimate largest substantial shareholder of the Company as is reasonable in the circumstances, we confirm that we are not aware of any proposed plan for privatization by the said substantial shareholder of the Company or of any information which must be announced to avoid a false market in the Company’s securities or of any inside information that needs to be disclosed under Part XIVA of the Securities and Futures Ordinance, Cap. 571 of the Laws of Hong Kong.

Shareholders of the Company and potential investors are advised to exercise caution in dealing in the securities of the Company.

This announcement is made by the order of the Company. The Board of the Company collectively and individually accepts responsibility for the accuracy of this announcement.

* *for identification purpose only*

By order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Hok Bun Mario
Company Secretary

Hong Kong, 22 December 2021

As at the date of this announcement, the Board comprises two executive directors, namely Mr. Gao Tianpeng and Mr. Cheng Yonghong; three non-executive directors, namely Mr. Zhang Youda, Mr. Liu Jian and Mr. Wang Qiangzhong; and three independent non-executive directors, namely Mr. Yen Yuen Ho, Tony, Mr. Poon Chiu Kwok and Mr. Yu Chi Kit.