

For the month ended

Monthly Return of Equity Issuer on Movements in Securities

(dd/mm/yyyy) :	30/11/2019		
To : Hong Kong Exchanges and Cl	earing Limited		
Name of Issuer JINCH Date Submitted 29/11/		RNATIONAL	RESOURCES CO. LTI
I. Movements in Authorised Share	Capital		
1. Ordinary Shares			
(1) Stock code : 2362 Desc	cription:	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th <u>20,000,000,000</u>	HK\$0.01	HK\$200,000,000
Increase/(decrease)	0		0
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A Desc	cription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mon	th		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_			
Increase/(decrease)		_	
Balance at close of the month _			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month_			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the en (State currency):	nd of the month	H	<\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other	
	(1) (2)		shares	classes of shares	
Balance at close of preceding month	12,609,873,051	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	N/A	N/A	
Balance at close of the month	12,609,873,051	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto thereto as at close of including EGM Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. 2019 Share Option Scheme adopted at the **EGM** (19/06/2019) Ordinary shares 0 ____ (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) NIL (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) NIL

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mor	se of ding	Exercised during the month	Nominal value at close of the month		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A							
							_
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
							_
Stock code (if listed) Class of shares							
icayabla (Note 1)							
Outra animtia mania a							
EGM approval date							
(if applicable)	, , ,	,					
	(/ /)					
4. N/A							
(/ /)							
Stock code (if listed)							
Class of shares							
Subscription price							
EGM approval date (if applicable)							
	(/ /)					
			Total B		ary shares)	NIL	_
				•	ce shares)	N/A	_
				(U	ther class)	N/A	

Convertibles (i.e. Convertible	into Shares of t	he Issuer which a	re to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated Convertible Securities		88,461,538		88,461,538		
Convertible Securities	_	(equivalent to		(equivalent to		
	 US\$	approximately	Nil	approximately	Nil	600 000 000
Stock code (if listed)	N/A	HK\$690,000,000)	INII	HK\$690,000,000)	INII	690,000,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$1.00 per sh					
EGM approval date	•					
(if applicable)						
(dd/mm/yyyy))	(26/09/2013)				
2. N/A	<u> </u>					
	_					
	_					
	_	_				
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
3. N/A	·					
	_					
						
						
Stock code (if listed)						
Class of shares		<u> </u>				
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	\ / /	<u>/</u>				
	_					
	_					
	_					
Stock code (if listed)	 ,,					
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	, , ,	`				
(dd/mm/yyyy)	(/ /	<u>) </u>	10 (Ordina	ury charaa)	NIII	
		iota	I C. (Ordina	iry snares) ce shares)	NIL N/A	
				ther class)	N/A	
			()		,	
•						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under onare option othernes)		
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
Share Incentive Scheme adopted at the annual general		
meeting of the Company held on 2 June 2015 and refreshed		
at the annual general meeting of the Company held on 19		
June 2019		
(/ /)		
shares (Note 1)	0	0
2. N/A		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	NIL	
(Preference shares)	N/A	
(Other class)	N/A	
(3.1.3.1.3.4)		

Type of leave	No. of new shares of shares of issuer whi issued may be during the month pursuant thereto as thereto close of the month	of ich e nt s at he
Type of Issue	Попп	
Class issuable	of shares e (Note 1)	
	nd allotment (/ /) ld/mm/yyyy)	
EGM ap (dd/mm/	proval date: (/ /)	
		4
Class	of shares	
	(Note 1)	
	nd allotment (/ /) d/mm/yyyy)	
EGM ap (dd/mm/	proval date: (/ /)	
		1
Class	of shares	
	(Note 1)	
3. Placing At price : State Issue ar date : (d	nd allotment (/ /) ld/mm/yyyy)	
EGM ap (dd/mm/	proval date: (/ /)	
(23		4
Class	of charge	
	of shares e (Note 1)	
	nd allotment (/ /) ld/mm/yyyy)	
EGM ap (dd/mm/	proval date: (/ /) /yyyy)	
· ·		<u>\</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)		,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of sharesissuable (Note 1)		
9.	Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
		EGM approval date: (/ /) (dd/mm/yyyy)		
		``````````````````````````````````````	N/A	N/A
		Class of shares issuable (Note 1)		
10.	Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
		Total E. (Ordina share (Preference share (Other clas	es) NIL es) N/A	-
To	tal increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E):	(1)	NIL
			(2)	N/A
	tal increase / (decrease) in preference shares	,	-	N/A
(7)	otal increase / (decrease) in other classes of sl : These figures should be the same as the releva apital").)			N/A hare

# IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable.

## (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled:
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be

	filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remar	ks (if any):
Submit	tted by: Wong Hok Bun Mario
Title:	Company Secretary  (Director, Secretary or other duly authorised officer)
	(2

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet