日休日父香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/06/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	JINCHUAN GROUP INTERNATION	NAL RESOURCES CO. LTD
Date Submitted	28/06/2019	

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code :2362 Description : Ordinary Shares						
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedin	g month			
Increase/(decrease)	_		-	
Balance at close of	the montl	า _			

3. Other Classes of Shares

Stock code : <u>N/A</u> D	scription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding m	onth		
Increase/(decrease)		_	
Balance at close of the month			

Total authorised share capital at the end of the month (*State currency*):

HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance at close of preceding month	12,609,873,051	N/A	N/A	<u> </u>		
Increase/ (decrease) during the month	0	N/A	N/A	N/A		
Balance at close of the month	12,609,873,051	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	the Issuer)			
Particulars of						No. of new shares of
share option scheme						issuer which may be
					the month pursuant thereto	issued pursuant thereto as at close of
including EGM — approval date	N	Novement during	g the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. 2019 Share	0.0.100		• • • • • • • • • •	_apood		
Option Scheme						
adopted at the						
EGM						
(19/06/2019)						
Ordinary shares	0	0	0	0	0	0
(Note 1)			<u> </u>			
(11010-1)						
2. 2012 Share						
Option Scheme						
adopted at the						
AGM						
(20/06/2012)						
Ordinary shares	0	0	0	0	0	N/A
(Note 1)	0		0	0	0	N/A
(Note I)						
3. N/A						
3. N/A						
<u>(/ /)</u>						
shares		·				
(Note 1)		Tatal			N III	
		Iotal	A. (Ordinal		NIL	
			(Preference	,	N/A	
			· ·	her class)	N/A	
Total funds raised d		nth from exercis	е			
of options (State cu	rency)			NIL		

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-			
<u>2. N/A</u>						
(/ /) Stock code (if listed)						
Stock code (if listed) Class of shares			-			
incurable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)	, , ,	,				
(dd/mm/yyyy)	(/ /)	-			
<u>3. N/A</u>						
·						
· · · · · · · · · · · · · · · · · · ·						
Class of shares			-			
			-			
			-			
EGM approval date (if applicable)						
	(/ /)				
4. N/A	``	·	-			
Stock code (if listed)			-			
Class of shares issuable (Note 1)						
Subscription price			-			
EGM approval date			-			
(if applicable)						
(dd/mm/yyyy)	(/ /)	-			
		Total E	3 (Ordina	ry shares)	NIL	
				ce shares)		-
				ther class)		-
			(0			-

Convertibles (i.e. Convertible	into Shares of t	he Issuer which a	re to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	ouisianuing		monun			
Convertible Securities	_	88,461,538		88,461,538		
	_	(equivalent to		(equivalent to		
		approximately	NI:I	approximately	N CI	
Stock code (if listed)	US\$ N/A	HK\$690,000,000)	Nil	HK\$690,000,000)	Nil	690,000,000
Class of shares	IN/A					
issuable (Note 1)	Ordinary Shar	es				
Subscription price	HK\$1.00 per sh					
EGM approval date	· I					
(if applicable)						
(dd/mm/yyyy))	(26/09/2013)				
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>						
	_					
				. <u> </u>		
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)				
4. N/A						
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)				
	,	Tota	I C. (Ordina	ry shares)	NIL	
				ce shares)	N/A	
			(O	ther class)	N/A	
1						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Ful if a	l particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Share Incentive Scheme adopted at the annual general		
	meeting of the Company held on 2 June 2015 and refreshed		
	at the annual general meeting of the Company held on 19		
	June 2019		
	shares (Note 1)	0	0
2.	N/A		
	shares (Note 1)		
3.	N/A		
	shares (Note 1)		
	Total D. (Ordinary shares)	NIL	
	(Preference shares)	N/A	
	(Other class)	N/A	
		IN/7	

Type of Issue month 1. Rights issue At price : State currency Class of shares	Otl	her Movements	in Issued Sha	are Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 2. Open offer At price : State currency Class of shares issuable (<i>Note 1</i>) N/A N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) EGM approval date: N/A N/A 3. Placing At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (dd/mm/yyyy) (/ /) (dd/mm/yyyy)		Type of issue							monur
1. Rights issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A 2. Open offer At price : State currency Issue and allotment (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (/ /) N/A N/A 4. Bonus issue Issue and allotment (/ /) 4. Bonus issue Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (idd/mm/yyyy) EGM approval date: (/ /) Issue and allotment (/ /) EGM approval date: (idd/mm/yyyy) Issue and allotment (/ /) Issue and allotment (/ /)									
Image: Class of shares (Mote 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (//) date : (d/mm/yyyy) Issue and allotment (//) date : (d/mm/yyyy) 2. Open offer At price : State currency Issue and allotment (//) date : (//) (d/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) date : (//) (dd/mm/yyyy) N/A N/A 3. Placing At price : State currency Issue and allotment (//) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (//) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy) Issue and allotment (///) (dd/mm/yyyy)	1.	Rights issue	At price :			(/ /)		
N/A N/A State Issue and allotment (///) Issue and allotment (///) Issue and allotment (///) N/A N/A N/						(/ /)		
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) N/A N/A EGM approval date: (/ /) issuable (Note 1) N/A EGM approval date: (/ /) issuable (Note 1) Issue and allotment (/ /) EGM approval date: (/ /) issuable (Note 1) EGM approval date: (/ /)								<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency N/A N/A 4. Bonus issue Class of shares currency Issue and allotment currency (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares currency Issue and allotment currency (/ /) (dd/mm/yyyy)					Class of shares				
2. Open olier At price: currency date: (d/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy) <u>N/A N/A</u> 3. Placing At price: State currency lssue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) <u>N/A N/A</u> 4. Bonus issue Class of shares <u></u>					issuable (Note 1)				
3. Placing At price : State currency Class of shares	2.	Open offer	At price :			(/ /)		
N/A N/A Issue and allotment (/ / /) Issue and allotment (/ / /) Issue and allotment						(/ /)		
3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
3. Placing At plice . currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price :			(/ /)		
						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)					(dd/mm/yyyy)			N/A	N/A
4. Bonus issue EGM approval date: (//) (dd/mm/yyyy)									
EGM approval date: (/ /) (dd/mm/yyyy)	4.	Bonus issue			Issue and allotment	(/ /)		
<u> </u>					EGM approval date:	(/ /)		
								<u>N/A</u>	<u> </u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
			State	issuable (Note 1) Issue and allotment	(/ /)		
5.	Scrip dividend	At price :	currency ——	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							<u>N/A</u>	<u>N/A</u>
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	<u>N/A</u>
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(30,1111,19999)			N/A	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	<u>N/A</u>	N/A
	Total E. (Ordina share (Preference share) (Other class)	s) <u>NIL</u> s) <u>N/A</u>	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	NIL		
(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to			
E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable: (Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be

filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;

- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by:	Wong Hok Bun Mario	
Title:(Directo	Company Secretary r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet