HKEX 香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/07/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD
Date Submitted	02/08/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>2362</u> Desc	ription :	Ordinary	Shares
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h <u>20,000,000,000</u>	HK\$0.01	HK\$200,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	<u>HK\$0.01</u>	HK\$200,000,000
(2) Stock code : <u>N/A</u> Desc	ription :		
	No. of ordinary shares		Authorised share capital <i>(State currency)</i>
Balance at close of preceding mont	h		
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : <u>N/A</u>	Description :			
	pre	No. of ference hares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preced	ng month			
Increase/(decrease)			-	
Balance at close of the mo	nth			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	precedir	ig month			
Increase/(decrease))	_			
Balance at close of	the mon	th _			

Total authorised share capital at the end of the month (*State* HK\$200,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	12,609,873,051			
Increase/ (decrease) during the month				
Balance at close of the month	12,609,873,051			

III. Details of Movements in Issued Share Capital

Share Options (und	ler Share Opt	tion Schemes c	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant thereto	issued pursuant thereto as at close of
including EGM approval date		Novement duri	ng the month			the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(
2.						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(
3.						
shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
(Tota	IA. (Ordina	rv shares)	N/A	
				ce shares)	N/A	
			•	her class)	N/A	
Total funds raised o	during the mo	nth from exerci	-		<u> </u>	
of options (State cu			~~	N/A		
1						

Warrants to Issue Shares of the	e Issuer which	are to be	Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal at clos precec mon	e of ling	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>							
Class of shares	(/ /						
2.10//							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /						
(/ /)							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
<u>4. N/A</u>							
Subscription price EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /		Total B.	(Preferen	ary shares) ce shares) ther class)	N/A	-

Convertibles (i.e. Convertible	into Shares of t	he Issuer whicl	h are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated		88,461,538		88,461,538		
Convertible Securities		(equivalent to		(equivalent to		
	_	approximately		approximately		
	US\$	HK\$690,000,000)	Nil	HK\$690,000,000)	Nil	690,000,000
Stock code (if listed)	N/A					
Class of shares issuable (Note 1)	Ordinary Shara	•				
	Ordinary Share HK\$1.00 per sha					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(26/09/2013)					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	(/ /)					
4. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
	, /	T		ary shares)		_
				nce shares)		_
			(0	Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	ed, including
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
]	
(/ /)		
shares (Note 1)		
2. N/A		
shares (Note 1)		
3. N/A		
3. <u>N/A</u>	-	
	-	
shares (Note 1)		
	-	
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	-
(Other class)	N/A	-

Oth	ner Movements	in Issued Sha	are Capital				No. of new	No. of new
							shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue							month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares				
			Stata	issuable (Note 1)	(/ /)		
2.	Open offer	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				、			<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N 1/A
							<u>N/A</u>	N/A

	No. of new	No. of new
	shares of	shares of
	issuer is	ssuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant t	hereto as at
	thereto	close of the
Type of Issue		month
<u> </u>		

5.	Scrip dividend	At price :	State currency ———	issuable <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency ——	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	<u>N/A</u>

Type of Issue		No. of new shares of issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
10. Other (Please specify) At price : State currency	Class of shares issuable (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary share (Preference share (Other clas	s) N/A	-

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to N/A	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
	(2)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
E): N/A		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		lssued Share

Remark	s (if any):			
Submitte	ed by:	Gao Tianpeng		
Title:		Director		
(Director, Secretary or other duly authorised officer)				

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.