

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/03/2018							
To : Hong Kong Exchange	es and Clear	ring Limited						
Date Submitted 0	3/04/2018							
I. Movements in Authorised Share Capital								
1. Ordinary Shares								
(1) Stock code :2362	Descrip	tion :	Ordinary S	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of prece	ding month_	20,000,000,000	HK\$0.01	HK\$200,000,000				
Increase/(decrease)	-	Nil		Nil				
Balance at close of the m	onth _	20,000,000,000	HK\$0.01	HK\$200,000,000				
(2) Stock code : N/A	Descrip	tion :						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of prece	ding month_							
Increase/(decrease)	_		-					
Balance at close of the m	onth _							

2. Preference Shares			
Stock code : N/A Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month_		<u> </u>	
Increase/(decrease)		-	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)		-	
Balance at close of the month _			
Total authorised share capital at the encurrency):	nd of the month	(State Hk	(\$200,000,000

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	4,833,753,051			
Increase/ (decrease) during the month			_	
Balance at close of the month	4,833,753,051			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed shares Nil Nil Nil Nil Nil Nil (Note 1) shares Nil Nil Nil Nil Nil Nil (Note 1) Nil Nil Nil Nil Nil Nil shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A N/A (Other class) Total funds raised during the month from exercise of options (State currency) N/A

shares of sha issuer issued issued ma during the is Nominal value month pur Currency at close of Exercised Nominal value pursuant there Description of warrants of nominal preceding during the at close of the thereto close							oe Listed	<u>are to b</u>	<u>vhich a</u>	Issuer w	arrants to Issue Shares of the	Warr
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 2. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	of new ares of er which ay be sued rsuant eto as at e of the conth	sha issue ma iss purs there	es of uer ued g the nth uant	shares issue issue during mont pursua	at close of the	during the	ose of eding	at clo	ncy ninal	of nom	ate of expiry - dd/mm/yyyy)	(Date
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A (I. N/A	<u>1. ľ</u>
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Subscription price EGM approval date												ĺ
EGM approval date											Subscription price	
(If applicable)											EGM approval date	İ
(idd/mm/yyyy)							_)	/ /	(
Total B. (Ordinary shares) N/A				N/A	y shares)	(Ordina	Total B.					1
(Preference shares) N/A		<u>-</u>		N/A	e shares)	(Preferen						Í
(Other class) N/A				N/A	her class)	(O						1

Convertibles (i.e. Convertible	into Shares of t	he Issuer whic	th are to be Lis	sted)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Perpetual Subordinated	_	1,085,400,000		1,085,400,000		
Convertible Securities	_	(equivalent to		(equivalent to		
	_	approximately	N 171	approximately	.	
Ctook and (if listed)	<u>US\$</u> N/A	HK\$8,466,120,000)	Nil Nil	HK\$8,466,120,000)	Nil	8,466,120,000
Stock code (if listed) Class of shares	IN/A					
	Ordinary Share	ıs.				
	HK\$1.00 per sha					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(26/09/2013)					
2. N/A	_					
	_					
	_					
Otrack and Artificially						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	_					
	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	_					
	_					
-	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		-	Total C. (Ordir		N/A	-
				ence shares)	N/A	-
			(Other class)	N/A	-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)	-	
2. <u>N/A</u>	 -	
	_	
shares (Note 1)		
0 1/4		
3. <u>N/A</u>		
(/ /)	=	
shares (Note 1)		· -
Total D (Ordinary aboves)	N1/A	
		-
		<u>-</u>
(Other class)	IN/A	-
(/ /) shares (Note 1) 2. N/A (/ /) shares (Note 1) 3. N/A	N/A N/A N/A	

Ot	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1,50 01 10000			Class of shares	-			
			Chaha	issuable (Note 1)	(/ /	١		
1.	Rights issue	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(***			N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date:	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/iiii/yyyy)			N/A	N/A
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(**************************************			N/A	N/A

	No. of new	No. of new
	shares of	shares of
	issuer	issuer which
	issued	may be
	during the	issued
	month	pursuant
	pursuant	thereto as at
	thereto	close of the
Type of Issue		month
· · ·		

5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
6.	Repurchase of shares			Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
7.	Redemption of shares			Class of shares redeemed (Note 1) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	N/A
8.	Consideration issue	At price :	State currency——	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares ————issuable (Note 1)		
9. Capital reorganisation	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /)		
	(dd/mm/yyyy)	N/A	N/A
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment (/ /) date : (dd/mm/yyyy)		
	EGM approval date: (/ /) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordinary shares	s) N/A	
	(Preference shares (Other class	s) N/A	- - -
<u> </u>			
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of Δ to E): (1)	
Total increase / (decrease) in ordinary strates dur	, ,	<u> </u>	N/A N/A
Total increase / (decrease) in preference shares			N/A
Total increase / (decrease) in other classes of sha	- ·		
E): (These figures should be the same as the releval	nt figures under II above ("Movements	in Issued SI	N/A
Capital").)	in ngares ander ir above (iviovements	iii issaea Si	iaio

Remar	rks (if any):	
Submit	tted by: Gao Tianpeng	
Title:	Director	
	(Director, Secretary or other duly authorised officer)	

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.