

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JINCHUAN 金川

JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD

金川集團國際資源有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2362)

PROFIT WARNING

This announcement is made by Jinchuan Group International Resources Co. Ltd (the “**Company**”, together with its subsidiaries collectively referred to as the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the “**Board**”) wishes to inform the shareholders (the “**Shareholders**”) and potential investors of the Company that based on a preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board, the Group is expected to record a material consolidated loss attributable to the owners of the Company for the six months ended 30 June 2015 as compared with the consolidated profit attributable to the owners of the Company of US\$0.8 million recorded for the corresponding period in 2014.

The financial performance of the Group has moved from a profit position in the first half of 2014 to a loss position in the first half of 2015, which is mainly attributable to (i) the gross profit margin of the Group’s mining operation has deteriorated as compared with that for the corresponding period in 2014 due to the fall in copper price in the market over the period; (ii) a decrease in copper production volume and an increase in unit operating costs, primarily owing to frequent grid power outages; and (iii) a probable non-cash impairment loss on the mineral rights and related operating assets.

As the Company is still in the process of finalizing the interim results for the six months ended 30 June 2015, the information contained in this announcement is only based on a preliminary assessment by the management of the Company of the Group’s unaudited management accounts currently available and such information has not been audited nor reviewed by the Company’s auditor, and may therefore be subject to change. Details of the Group’s relevant results and performance will be disclosed in the unaudited interim results for six months ended 30 June 2015 to be announced in late August 2015.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Jinchuan Group International Resources Co. Ltd
Wong Tak Chuen
Company Secretary

Hong Kong, 5 August 2015

As at the date of this announcement, the Board comprises six executive directors, namely Mr. Yang Zhiqiang, Mr. Zhang Sanlin, Mr. Zhang Zhong, Mr. Chen Dexin, Mr. Peter Geoffrey Albert and Mr. Douglas Campbell Walter Ritchie; and three independent non-executive directors, namely Mr. Wu Chi Keung, Mr. Yen Yuen Ho, Tony and Mr. Neil Thacker Maclachlan.