



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/1/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Macau Investment Holdings Limited

Date Submitted 01/02/2010

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

|   |                           |  |  |
|---|---------------------------|--|--|
| (1) Stock code : <u>2362</u> Description : <u>Ordinary Shares</u>                                   |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month   | <u>5,000,000,000</u>      | <u>HK\$0.01</u>                            | <u>HK\$50,000,000</u>                                    |
| Increase/(decrease)<br>(*The capital reduction was effective on 24 <sup>th</sup><br>September 2009) | <u>NIL</u>                | <u>NIL</u>                                 | <u>NIL</u>   |
| Balance at close of the month   | <u>5,000,000,000</u>      | <u>HK\$0.01</u>                            | <u>HK\$50,000,000</u>                                    |
| (2) Stock code : <u>N/A</u> Description : _____   |                           |  |  |
|   | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month   | _____                     | _____                                      | _____  |
| Increase/(decrease)   | _____                     | _____                                      | _____  |
| Balance at close of the month   | _____                     | _____                                      | _____  |

## 2. Preference Shares

|                                     |            |                          |  |   |
|-------------------------------------|------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :            | _____                                  |   |
|                                     |            | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                    | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                    |  | _____   |
| Balance at close of the month       |            | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |            |                                |  |   |
|-------------------------------------|------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u> | Description :                  | _____                                  |   |
|                                     |            | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month |            | _____                          | _____                                  | _____   |
| Increase/(decrease)                 |            | _____                          |  | _____   |
| Balance at close of the month       |            | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000

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## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|-------------------------|--------------------------------|
|                                       | (1)                    | (2) |                         |                                |
| Balance at close of preceding month   | 485,830,194            |     |                         |                                |
| Increase/ (decrease) during the month | NIL                    |     |                         |                                |
| Balance at close of the month         | 485,830,194            |     |                         |                                |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable      | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------------------------|-----------|-----------|--------|--|---|
|   | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Grant date<br>(15/11/2005)<br>Exercise price<br>of HK\$3.05<br>(15/10/2004)<br>Ordinary shares<br>(Note 1) | NIL                       | NIL       | NIL       | NIL    | NIL  | 1,869,846   |
| 2. Grant date<br>(28/8/2006)<br>Exercise price<br>of HK\$2.0<br>(15/10/2004)<br>Ordinary shares<br>(Note 1)   | NIL                       | NIL       | NIL       | NIL    | NIL  | 339,972   |
| 3. Grant date<br>(11/7/2007)<br>Exercise price<br>of HK\$2.3<br>(15/10/2004)<br>Ordinary shares<br>(Note 1)   | NIL                       | NIL       | 8,035,890 | NIL    | NIL  | 3,737,301   |
| 4. Grant date<br>(11/7/2007)<br>Exercise price<br>of HK\$2.8<br>(15/10/2004)<br>Ordinary shares<br>(Note 1)   | NIL                       | NIL       | 285,000   | NIL    | NIL  | 812,000   |

|   |            |            |                            |            |            |                  |
|---|------------|------------|----------------------------|------------|------------|------------------|
| <u>5. Grant date</u><br><u>(27/9/2007)</u>                                    |            |            |                            |            |            |                  |
| <u>Exercise price</u><br><u>of HK\$2.52</u><br><u>(15/10/2004)</u>            |            |            |                            |            |            |                  |
| <u>Ordinary shares</u><br><i>(Note 1)</i>                                     | <u>NIL</u> | <u>NIL</u> | <u>NIL</u>                 | <u>NIL</u> | <u>NIL</u> | <u>3,357,302</u> |
| <u>6. Grant date</u><br><u>(11/1/2008)</u>                                    |            |            |                            |            |            |                  |
| <u>Exercise price</u><br><u>of HK\$1.8</u><br><u>(15/10/2004)</u>             |            |            |                            |            |            |                  |
| <u>Ordinary shares</u><br><i>(Note 1)</i>                                     | <u>NIL</u> | <u>NIL</u> | <u>1,501,000</u>           | <u>NIL</u> | <u>NIL</u> | <u>1,501,000</u> |
|   |            |            |                            |            |            |                  |
|   |            |            | Total A. (Ordinary shares) |            | <u>NIL</u> |                  |
|   |            |            | (Preference shares)        |            | <u>N/A</u> |                  |
|   |            |            | (Other class)              |            | <u>N/A</u> |                  |
| Total funds raised during the month from exercise of options (State currency) |            |            |                            |            | <u>N/A</u> |                  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|--|----------------------------------|---|--|--|
| 1. N/A   |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 2.N/A  |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 3.N/A  |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| 4.N/A  |                                 |  |                                  |   |  |  |
| ( / / )  |                                 |  |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |  |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |  |                                  |   |  |  |
| Subscription price                                       |                                 |  |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | ( / / )  |                                  |   |  |  |
| Total B. (Ordinary shares) N/A                           |                                 |  |                                  |   |  |  |
| (Preference shares) N/A                                  |                                 |  |                                  |   |  |  |
| (Other class) N/A  |                                 |  |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description   | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A<br>_____<br>_____<br>_____   |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )<br>2. N/A<br>_____<br>_____<br>_____ |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )<br>3. N/A<br>_____<br>_____<br>_____ |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )<br>4. N/A<br>_____<br>_____<br>_____ |                                |                                    |                            |                              |  |   |
| Stock code (if listed) _____<br>Class of shares issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )                                      |                                |                                    |                            |                              |  |   |
| Total C. (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u>   |                                |                                    |                            |                              |  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 3. N/A<br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)<br>(Preference shares)<br>(Other class)                                      | N/A<br>N/A<br>N/A  |   |

## Other Movements in Issued Share Capital

| Other Movements in Issued Share Capital |              |                                 |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---------------------------------|--|--|---|
| Type of Issue                           |              |                                 |  |  |   |
| 1.                                      | Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  |
| 2.                                      | Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  |
| 3.                                      | Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  |
| 4.                                      | Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br>( / / )   | <u>N/A</u>  |



For Main Board and GEM listed issuers

| Type of Issue |  | No. of new shares of issuer issued during the month pursuant thereto   | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--|--|---|
| 5.            | Scrip dividend<br>At price : State currency _____      | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A   |
| 6.            | Repurchase of shares                                   | <p>Class of shares repurchased _____<br/>(Note 1)</p> <p>Cancellation date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>     | N/A   |
| 7.            | Redemption of shares                                   | <p>Class of shares redeemed _____<br/>(Note 1)</p> <p>Redemption date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p>          | N/A   |
| 8.            | Consideration issue<br>At price : State currency _____ | <p>Class of shares issuable _____<br/>(Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: (dd/mm/yyyy) ( / / )</p> | N/A   |

For Main Board and GEM listed issuers

| Type of Issue              |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|--|---|
| 9. Capital reorganisation  | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy)                                    | N/A  |   |
| 10. Other (Please specify) | At price : State currency _____<br>Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy) ( / / )<br>EGM approval date: ( / / ) (dd/mm/yyyy) | N/A  |   |
| Total E.                   |  | (Ordinary shares) N/A  |   |
|                            |  | (Preference shares) N/A  |   |
|                            |  | (Other class) N/A  |   |

|   |         |
|---|---------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) NIL |
|   | (2) N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               | N/A     |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         | N/A     |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |         |

Remarks (if any):

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Submitted by: Maria Majoire LO  
Title: Director  
(Director, Secretary or other duly authorised officer)



*Notes :*

- 1. State the class of shares (e.g. ordinary, preference or other).*
- 2. If there is insufficient space, please append the prescribed continuation sheet.*