

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer <u>Macau</u>	Investment Holdings	Limited	
Date Submitted 03/12/2	2010		
I. Movements in Authorised Share Cap	ital		
1. Ordinary Shares			
(1) Stock code: 2362 Descri	iption: Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	NIL	NIL	NIL
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000
(2) Stock code : N/A Descr	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month		-	
Increase/(decrease)	-		
Balance at close of the month			

30/11/2010

2. Preference Sh	ares			or warm board and GEN
Stock code:	N/A	Description :		
		No. of preferen shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decrea	se)			
Balance at close	of the month			
3. Other Classes	of Shares			
Stock code:	N/A	Description :		
		No. of other classes of share		Authorised share capital (State currency)
Balance at close	of preceding	month		
Increase/(decrea	se)			
Balance at close	of the month			
Total authorised currency):	share capital	at the end of the month (Sta	ate HK\$50	0,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	644,330,194			
Increase/ (decrease) during the month	2,084,142,857			
Balance at close of the month	2,728,473,051			

III. Details of Movements in Issued Share Capital

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Grant date						
Exercise price						
*						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	NIL	NIL	NIL	NIL	INIL	NIL
(Note 1)						
2.0						
2.Grant date						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)		1,12	1,122	1,12	1,122	1,122
(11010 1)						
2 Cront data						
3.Grant date						
						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
		To	otal A. (Ordin	nary shares)	NIL.	
		1		ence shares)		
			•			
m . 16 1 1 1 1 1			•	Other class)	IVA	
Total funds raised du		n from exercise of				
options (State currer	ncy)		N/A			

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to		FOF Main Board		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
						
Stock code (if listed)	 _			·		-
Class of shares						
issuable (Note 1)						
Subscription price		<u></u>				
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
	(/ /)					
3. N/A	<u></u>					
-						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
7. IV/A						
						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
(00,111111, 3333)	(, ,)		Total C. (Ordin	nary shares) N/A	A	
			(Prefere	ence shares) N/A	A	-
			(Other class) N/A	4	=

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
)	
shares (Note 1	/	
2. <u>N/A</u>		
()	
shares (Note 1	/	
3. <u>N/A</u>		
()	
shares (Note 1	/	
Total D. (Ordinary shares		
(Preference shares		
(Other class) N/A	

ssued Share Capital			NT 2	N 0	
			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
State At price: currenc y	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(//)	N/A		
State At price: currenc y	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(///_)	N/A		
State At price: currenc HKD <u>0.28</u> y	date : (dd/mm/yyyy)		417,000,000		- 格式化: 字型: 9 點
	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(///_)	N/A		
	State At price: currency State At price: currency	Class of shares issuable (Note 1) State At price: currenc	Class of shares issuable (Note 1) At price: currenc y EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (30/11/2010) date: (dd/mm/yyyy) EGM approval date: (19/11/2010) Class of shares issuable (19/11/2010) Class of shares issuable (19/11/2010) EGM approval date: (19/11/2010) Class of shares issuable (19/11/2010) EGM approval date: (19/11/2010)	At price: currenc State At price: currenc y Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	At price: currenc State At price: currenc y Class of shares issuable (Note I) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (1 / 1) State At price: currenc HKD0.28 y Class of shares issuable (Note I) Issue and allotment (1 / 1) At price: currenc HKD0.28 y Class of shares issuable (19/11/2010) Gdd/mm/yyyy) EGM approval date: (19/11/2010)

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	State	Class of shares issuable (Note 1)		_		
5.	Scrip dividend At price : currenc	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
	у	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
6.	Repurchase of shares	Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(11		N/A	-
7.	Redemption of shares	Class of shares redeemed (<i>Note 1</i>) Redemption date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
8.	State Consideration issue At price: currenc - y	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	— (//) (//)		N/A

Type of Issue	For Main Board and GEM listed issuers No. of new shares of issuer issued during the month be issuer pursuant thereto the month thereto a at close of the month thereto.	f ly l s s f
9. Capital reorganisation	Class of shares issuable (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A	
10. Other (Issue of new shares on 30 November 2010 pursuant to the Subscription Agreement dated 14 August 2010 between the Company and Jinchuan Group (Hongkong) Resources Holdings Limited) State + KD0.28 y	Class of shares issuable Ordinary (Note 1) - Issue and allotment (30/11/2010) date: (dd/mm/yyyy) EGM approval date: (19/11/2010) (dd/mm/yyyy) 1,667,142,857	格式化: 字型: 9 點
	Total E. (Ordinary shares) 2,084,142,857 (Preference shares) N/A (Other class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	2,084,142,857 N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

For Main Board and GEM listed issuers

Remarks (if any):

Submitted by: TSE Chi Wai
Title: Secretary (Director Secretary on the delta authorized officer)
(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.