



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities**For the month ended (dd/mm/yyyy) : 30/11/2010

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Macau Investment Holdings LimitedDate Submitted 03/12/2010

## I. Movements in Authorised Share Capital

## 1. Ordinary Shares

(1) Stock code :	<u>2362</u>	Description :	<u>Ordinary Shares</u>	
			No. of ordinary shares	Par value (State currency)
				Authorised share capital (State currency)
Balance at close of preceding month	<u>5,000,000,000</u>		<u>HK\$0.01</u>	<u>HK\$50,000,000</u>
Increase/(decrease)	<u>NIL</u>		<u>NIL</u>	<u>NIL</u>
Balance at close of the month	<u>5,000,000,000</u>		<u>HK\$0.01</u>	<u>HK\$50,000,000</u>
(2) Stock code :	<u>N/A</u>	Description :		
			No. of ordinary shares	Par value (State currency)
				Authorised share capital (State currency)
Balance at close of preceding month	<u>                    </u>		<u>                    </u>	<u>                    </u>
Increase/(decrease)	<u>                    </u>		<u>                    </u>	<u>                    </u>
Balance at close of the month	<u>                    </u>		<u>                    </u>	<u>                    </u>

## 2. Preference Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

## 3. Other Classes of Shares

Stock code :	<u>N/A</u>	Description :	_____	
		No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month		_____	_____	_____
Increase/(decrease)		_____		_____
Balance at close of the month		_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$50,000,000

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## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A _____ _____						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2.N/A _____ _____						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3.N/A _____ _____						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4.N/A _____ _____						
( / / ) Stock code (if listed) _____ Class of shares issuable (Note 1) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total B. (Ordinary shares) <u>N/A</u>		
				(Preference shares) <u>N/A</u>		
				(Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
2. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
3. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
4. N/A						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) ( / / )						
				Total C. (Ordinary shares) N/A		
				(Preference shares) N/A		
				(Other class) N/A		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A <hr/> <hr/> <p style="text-align: right;">( / / ) shares (Note 1)</p>		
2. N/A <hr/> <hr/> <p style="text-align: right;">( / / ) shares (Note 1)</p>		
3. N/A <hr/> <hr/> <p style="text-align: right;">( / / ) shares (Note 1)</p>		
<p style="text-align: right;">Total D. (Ordinary shares)</p> <hr/> <p style="text-align: right;">(Preference shares)</p> <hr/> <p style="text-align: right;">(Other class)</p> <hr/>	N/A <hr/> N/A <hr/> N/A <hr/>	

## Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : _____ State currency _____ y	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	
2. Open offer	At price : _____ State currency _____ y	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	
3. Placing	At price : _____ State currency <del>HKD0.28</del>	Class of shares issuable <u>Ordinary</u> (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( 30/11/2010 ) ( 19/11 / 2010 )	417,000,000	
4. Bonus issue		Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	( / / ) ( / / )	N/A	

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For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend At price : currency _____ State _____	Class of shares issuable _____ (Note 1) Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A _____
6.	Repurchase of shares	Class of shares repurchased _____ (Note 1) Cancellation date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A _____
7.	Redemption of shares	Class of shares redeemed _____ (Note 1) Redemption date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	N/A _____
8.	Consideration issue At price : currency _____ State _____	Class of shares issuable _____ (Note 1) Issue and allotment date : ( / / ) (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)	_____ N/A



For Main Board and GEM listed issuers

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	<p>Class of shares issuable _____ (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) ( / / )</p> <p>EGM approval date: ( / / ) ( / / )</p> <p>(dd/mm/yyyy)</p>	N/A	
10. Other (Issue of new shares on 30 November 2010 pursuant to the Subscription Agreement dated 14 August 2010 between the Company and Jinchuan Group (Hongkong) Resources Holdings Limited)	<p>Class of shares issuable <u>Ordinary</u> (Note 1)</p> <p>Issue and allotment date : (dd/mm/yyyy) (30/ 11/2010)</p> <p>EGM approval date: ( 19/ 11/2010) (dd/mm/yyyy)</p>	1,667,142,857	
	<p>Total E. (Ordinary shares) <u>2,084,142,857</u></p> <p>(Preference shares) <u>N/A</u></p> <p>(Other class) <u>N/A</u></p>		

At price : currency HKD0.28  
State  
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Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	<u>2,084,142,857</u>
	(2)	<u>N/A</u>
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		<u>N/A</u>
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		<u>N/A</u>
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

