

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
Name of Issuer JIN	CHUAN GROUP INTEI	RNATIONAL	RESOURCES CO. LTD		
Date Submitted 01/0	02/2012				
I. Movements in Authorised Share C	Capital				
1. Ordinary Shares					
(1) Stock code : <u>2362</u> De	scription : Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000		
Increase/(decrease)	NIL		NIL		
Balance at close of the month	5,000,000,000	HK\$0.01	HK\$50,000,000		
(2) Stock code : N/A De	scription:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	1				
Increase/(decrease)					
Balance at close of the month					

For the month ended (dd/mm/yyyy): 31/01/2012

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
or other crasses of shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital
Stock code: N/A Descri	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,754,873,051			
Increase/ (decrease) during the month				
Balance at close of the month	2,754,873,051			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme –						
granted on						
Exercise price						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)		<u> </u>		-		·
(110101)						
2.Grant date						
2.Grant date						
E						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(<i>Note 1</i>)						
3.Grant date						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	INIL	NIL
(Note 1)						
			. 1 4 (0 1)	• .	77/4	
		Т	otal A. (Ordin	•		
			•	ence shares)		
			(Other class)	N/A	
Total funds raised d	uring the month	from exercise of	of			
options (State curren	ncy)		N/A			
			·			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exer durir	rcised ng the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
	=						
	<u> </u>						.
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
2.N/A	<u>-</u>						
	-						
(/ /) Stock code (if listed)							
Class of shares			_				
issuable (Note 1)			<u> </u>				
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
3.N/A	_						
	_						
	<u> </u>						
(/ /) Stock code (if listed)							
Class of shares			_				
issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
4.N/A	_		_				
	_						
	<u> </u>						<u> </u>
C411-(:£1:-4-4)							
Class of shares			<u>—</u>				
issuable (Note 1)			_				
Subscription price			_				
EGM approval date (if applicable)							
(dd/mm/yyyy)	(/ /)					
				/~			
		,	Total B.		nary shares) N/A		-
				-	ence shares) N/A Other class) N/A		-
				(Outer Class) IN/A	<u> </u>	_

Convertibles (i.e. Convertible in Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<i>S</i>					-
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A	(' ')					
						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
3. N/A	(, , ,	 ,				
= 						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)					
4. IVA						
-						
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		,		nary shares) $\frac{N/A}{N/A}$		-
				ence shares) $\frac{N/A}{N}$ Other class) $\frac{N}{A}$		-
			(1	Onici Ciass) <u>11/7</u>	1	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)		N/A	_
			Class of shares issuable			
		Ctoto	(Note 1)	(/ /)		
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(44. 11111)))))		N/A	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)			
			EGM approval date:			
			(dd/mm/yyyy)		N/A	
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/IIIII/yyyy)		N/A	

For Main Board and GEM listed issuers

	Type of Issue		-			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency -	Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

			FOI MIAIII B	oaru	and GEWI HSTE	
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer
					during the	which may
					month	be issued
					pursuant	pursuant
					thereto	thereto as
						at close of
	Type of Issue					the month
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment (/ /)		
9.	Capital reorganisation		Issue and allotment date: (dd/mm/yyyy)	,		
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			
					N/A	
			Class of shares issuable			
			(Note 1)			
10	O41	State	(Ivoic 1)			
10.	Other	At price : State currency	Issue and allotment			
		eurency	date: (dd/mm/yyyy)			
			EGM approval date:		37/1	
			(dd/mm/yyyy)		N/A	
			Total E. (Ordinary sh	nares)	N/A	
			(Preference sh			
			(Other	class)	N/A	
<u> </u>						
To	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	N/A	
				(2)	N/A	
т	otol inoroosa / (ds	agga) in professor as above a decide	ng the month (i.e. Total of A to E):	` '	N/A	
10	nai increase / (decre	ase) in preference shares duffi	ng the month (i.e. Total of A to E):		-	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to F):					N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Wong Tak Chuen Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.