

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

| To : Hong Kong Exchanges and Clearing Limited |                         |                                  |   |  |  |
|---|-------------------------|----------------------------------|---|--|--|
| Name of Issuer JIN                            | NCHUAN GROUP INTER      | RNATIONAL                        | RESOURCES CO. LTD                         |  |  |
| Date Submitted 03/                            | /12/2012                |                                  |   |  |  |
| I. Movements in Authorised Share              | Capital                 |                                  |   |  |  |
| 1. Ordinary Shares                            |                         |                                  |   |  |  |
| (1) Stock code : <u>2362</u> D                | escription : Ordinary   | Shares                           |   |  |  |
|   | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mon             | th <u>5,000,000,000</u> | HK\$0.01                         | HK\$50,000,000                            |  |  |
| Increase/(decrease)                           | NIL                     |                                  | NIL                                       |  |  |
| Balance at close of the month                 | 5,000,000,000           | HK\$0.01                         | HK\$50,000,000                            |  |  |
| (2) Stock code : <u>N/A</u> D                 | escription :            |                                  | _   |  |  |
|   | No. of ordinary shares  | Par value<br>(State<br>currency) | Authorised share capital (State currency) |  |  |
| Balance at close of preceding mon             | th                      |                                  |   |  |  |
| Increase/(decrease)                           |                         |                                  |   |  |  |
| Balance at close of the month                 |                         |                                  |   |  |  |

30/11/2012

| Stock code: N/A Descri              | ption:                         |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of preference shares       | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |
| 3. Other Classes of Shares          |                                |                                  |   |
| 3. Other classes of bhares          |                                |                                  |   |
|                                     | iption :                       |                                  |   |
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share capital (State currency) |
|                                     | No. of other                   | (State                           | capital                                   |
| Stock code: N/A Descri              | No. of other                   | (State                           | capital                                   |
| Stock code : N/A Descri             | No. of other                   | (State                           | capital                                   |

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
|  | (1)           | (2)         | shares           | of shares            |
| Balance at close of preceding month      | 2,754,873,051 |             |                  |                      |
| Increase/ (decrease)<br>during the month |               |             |                  |                      |
| Balance at close of the month            | 2,754,873,051 |             |                  |                      |

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde   | er Share Option | Schemes of the   | Issuer)        |              |                      |                          |
|-----------------------|-----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share  |                 |                  |                |              | No. of new shares of | No. of new shares of     |
| option scheme         |                 |                  |                |              | issuer issued during | issuer which may be      |
| including EGM         |                 |                  |                |              | the month pursuant   | issued pursuant thereto  |
| approval date         |                 | Movement duri    | ing the month  |              | thereto              | as at close of the month |
| (dd/mm/yyyy) and      |                 |                  |                |              | =                    |                          |
| class of shares       |                 |                  |                |              |                      |                          |
| issuable              | Granted         | Exercised        | Cancelled      | Lapsed       |                      |                          |
| 1. share option       |                 |                  |                |              |                      |                          |
| scheme –              |                 |                  |                |              |                      |                          |
| granted on            |                 |                  |                |              |                      |                          |
| Exercise price        |                 |                  |                |              |                      |                          |
|                       |                 |                  |                |              |                      |                          |
|                       |                 |                  |                |              |                      |                          |
| Ordinary shares       | NIL             | NIL              | NIL            | NIL          | NIL                  | NIL                      |
| (Note 1)              |                 | <u> </u>         |                | -            |                      | <u> </u>                 |
| (110101)              |                 |                  |                |              |                      |                          |
| 2.Grant date          |                 |                  |                |              |                      |                          |
| 2.Grant date          |                 |                  |                |              |                      |                          |
| E                     |                 |                  |                |              |                      |                          |
| Exercise price        |                 |                  |                |              |                      |                          |
|                       |                 |                  |                |              |                      |                          |
| ()                    |                 |                  |                |              |                      |                          |
| Ordinary shares       | NIL             | NIL              | NIL            | NIL          | NIL                  | NIL                      |
| ( <i>Note 1</i> )     |                 |                  |                |              |                      |                          |
|                       |                 |                  |                |              |                      |                          |
| 3.Grant date          |                 |                  |                |              |                      |                          |
|                       |                 |                  |                |              |                      |                          |
| Exercise price        |                 |                  |                |              |                      |                          |
|                       |                 |                  |                |              |                      |                          |
| ()                    |                 |                  |                |              |                      |                          |
| Ordinary shares       | NIL             | NIL              | NIL            | NIL          | NIL                  | NIL                      |
|                       | NIL             | NIL              | NIL            | NIL          | INIL                 | NIL                      |
| (Note 1)              |                 |                  |                |              |                      |                          |
|                       |                 |                  | . 1 4 (0 1)    | •            | 77/4                 |                          |
|                       |                 | Т                | otal A. (Ordin | •            |                      |                          |
|                       |                 |                  | •              | ence shares) |                      |                          |
|                       |                 |                  | (              | Other class) | N/A                  |                          |
| Total funds raised d  | uring the month | from exercise of | of             |              |                      |                          |
| options (State curren | ncy)            |                  | N/A            |              |                      |                          |
|                       |                 |                  | ·              |              | <del></del>          |                          |

| Description of warrants (Date of expiry - dd/mm/yyyy)            | Currency of<br>nominal<br>value | Nominal value at close of preceding month | Exer<br>durir | rcised ng the | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|---------------|---------------|---|--|--|
| 1. N/A   |                                 |   |               |               |   |  |  |
|  | =                               |   |               |               |   |  |  |
|  | <u> </u>                        |   |               |               |   |  | <del>.</del> ————  |
| ( / / ) Stock code (if listed) Class of shares issuable (Note 1) |                                 |   | _             |               |   |  |  |
| Subscription price   |                                 |   | _             |               |   |  |  |
| EGM approval date (if applicable)                                |                                 |   |               |               |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )   |               |               |   |  |  |
| 2.N/A  | <u>-</u>                        |   |               |               |   |  |  |
|  | -                               |   |               |               |   |  |  |
|  |                                 |   |               |               |   |  |  |
| ( / / ) Stock code (if listed)                                   |                                 |   |               |               |   |  |  |
| Class of shares  |                                 |   | _             |               |   |  |  |
| issuable (Note 1)  |                                 |   | <u> </u>      |               |   |  |  |
| Subscription price   |                                 |   | _             |               |   |  |  |
| EGM approval date (if applicable)                                |                                 |   |               |               |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )   |               |               |   |  |  |
| 3.N/A  | _                               |   | <del></del>   |               |   |  |  |
|  | _                               |   |               |               |   |  |  |
|  | <u> </u>                        |   |               |               |   |  | -  |
| ( / / ) Stock code (if listed)                                   |                                 |   |               |               |   |  |  |
| Class of shares  |                                 |   | _             |               |   |  |  |
| issuable (Note 1)  |                                 |   | _             |               |   |  |  |
| Subscription price   |                                 |   | _             |               |   |  |  |
| EGM approval date (if applicable)                                |                                 |   |               |               |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )   |               |               |   |  |  |
| 4.N/A  | _                               |   | _             |               |   |  |  |
|  | _                               |   |               |               |   |  |  |
|  | <u> </u>                        |   |               |               |   |  | <u> </u>   |
| C411-(:£1:-4-4)  |                                 |   |               |               |   |  |  |
| Class of shares  |                                 |   | <u>—</u>      |               |   |  |  |
| issuable (Note 1)  |                                 |   | _             |               |   |  |  |
| Subscription price   |                                 |   | _             |               |   |  |  |
| EGM approval date (if applicable)                                |                                 |   |               |               |   |  |  |
| (dd/mm/yyyy)   | ( / /                           | )   |               |               |   |  |  |
|  |                                 |   |               | /~            |   |  |  |
|  |                                 | ,   | Total B.      |               | nary shares) N/A                          |  | -  |
|  |                                 |   |               | -             | ence shares) N/A<br>Other class) N/A      |  | -  |
|  |                                 |   |               | (             | Outer Class) IN/A                         | <u> </u>   | _  |

| Convertibles (i.e. Convertible in Class and description |             | Amount at close of preceding month | Converted during the month | Amount at close of the month                               | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|-------------|------------------------------------|----------------------------|--|--|--|
| 1. N/A  | <i>S</i>    |                                    |                            |  |  | -  |
|   | <br><br>    |                                    |                            |  |  |  |
| Stock code (if listed)                                  |             |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )              |             |                                    |                            |  |  |  |
| Subscription price                                      |             |                                    |                            |  |  |  |
| EGM approval date                                       |             |                                    |                            |  |  |  |
| (if applicable) (dd/mm/yyyy))                           | ( / / )     |                                    |                            |  |  |  |
| 2. N/A  | ( ' ' )     | <del></del>                        |                            |  |  |  |
|   | <del></del> |                                    |                            |  |  |  |
|   | <u> </u>    |                                    |                            |  |  |  |
| Stock code (if listed)                                  |             |                                    |                            |  |  |  |
| Class of shares   |             |                                    |                            |  |  |  |
| issuable (Note 1)                                       |             |                                    |                            |  |  |  |
| Subscription price                                      |             |                                    |                            |  |  |  |
| EGM approval date                                       |             |                                    |                            |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)                         | ( / / )     |                                    |                            |  |  |  |
| 3. N/A  | ( , , ,     | <del></del> ,                      |                            |  |  |  |
| = <del></del>   |             |                                    |                            |  |  |  |
|   |             |                                    |                            |  |  |  |
|   |             |                                    |                            |  |  |  |
| Stock code (if listed)                                  |             |                                    |                            |  |  |  |
| Class of shares issuable ( <i>Note 1</i> )              |             |                                    |                            |  |  |  |
| Subscription price                                      |             |                                    |                            |  |  |  |
| EGM approval date                                       |             |                                    |                            |  |  |  |
| (if applicable)   |             |                                    |                            |  |  |  |
| (dd/mm/yyyy)<br>4. N/A                                  | ( / / )     |                                    |                            |  |  |  |
| 4. IVA  |             |                                    |                            |  |  |  |
|   |             |                                    |                            |  |  |  |
| -   |             |                                    |                            |  |  |  |
| Stock code (if listed)                                  |             |                                    |                            |  |  |  |
| Class of shares   |             |                                    |                            |  |  |  |
| issuable ( <i>Note 1</i> )  Subscription price          |             |                                    |                            |  |  |  |
| EGM approval date                                       |             |                                    |                            |  |  |  |
| (if applicable)   |             |                                    |                            |  |  |  |
| (dd/mm/yyyy)  | ( / / )     |                                    |                            |  |  |  |
|   |             | ,                                  |                            | nary shares) $\frac{N/A}{N/A}$                             |  | <del>-</del>   |
|   |             |                                    |                            | ence shares) $\frac{N/A}{N}$<br>Other class) $\frac{N}{A}$ |  | -  |
|   |             |                                    | (1                         | Onici Ciass) <u>11/7</u>                                   | 1  | -  |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u>   |  |   |
|   |  |   |
| shares (Note 1)   |  | <del></del>   |
| 2. <u>N/A</u>   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| 3. N/A  |  |   |
|   |  |   |
|   |  |   |
|   |  |   |
| shares (Note 1)   |  |   |
|   |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |
|   |  |   |

|    | Type of Issue | Issued Share Capital         |   |         | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|---------------|------------------------------|---|---------|--|---|
|    | 71            |                              | Class of shares issuable                |         |  |   |
|    |               |                              | (Note 1)                                |         |  |   |
| 1. | Rights issue  | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|    |               |                              | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|    |               |                              | (dd/illill/yyyy)                        |         | N/A  | _   |
|    |               |                              | Class of shares issuable                |         |  |   |
|    |               | Ctoto                        | (Note 1)                                | ( / / ) |  |   |
| 2. | Open offer    | At price : State currency    | Issue and allotment date : (dd/mm/yyyy) | (       |  |   |
|    |               |                              | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|    |               |                              | (44. 11111 )))))                        |         | N/A  |   |
|    |               |                              | Class of shares issuable (Note 1)       |         |  |   |
| 3. | Placing       | At price : State currency    | Issue and allotment date : (dd/mm/yyyy) |         |  |   |
|    |               |                              | EGM approval date:                      |         |  |   |
|    |               |                              | (dd/mm/yyyy)                            |         | N/A  |   |
|    |               |                              |   |         |  |   |
|    |               |                              | Class of shares issuable (Note 1)       |         |  |   |
| 4. | Bonus issue   |                              | Issue and allotment date : (dd/mm/yyyy) | ( / / ) |  |   |
|    |               |                              | EGM approval date: (dd/mm/yyyy)         | ( / / ) |  |   |
|    |               |                              | (dd/IIIII/yyyy)                         |         | N/A  |   |
|    |               |                              |   |         |  |   |

For Main Board and GEM listed issuers

|    | Type of Issue        |                              | -                                       |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|----------------------|------------------------------|---|-------|---|--|---|
|    |                      |                              |   |       |   |  |   |
|    |                      |                              | Class of shares issuable (Note 1)       |       | _ |  |   |
| 5. | Scrip dividend       | At price : State currency —— | Issue and allotment date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  |   |
|    |                      |                              | Class of shares repurchased (Note 1)    |       |   |  |   |
| 6. | Repurchase of shares |                              | Cancellation date : (dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  |   |
|    |                      |                              |   |       |   |  |   |
|    |                      |                              | Class of shares redeemed (Note 1)       |       | _ |  |   |
| 7. | Redemption of shares |                              | Redemption date : (dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  |   |
|    |                      |                              |   |       |   |  |   |
|    |                      |                              | Class of shares issuable (Note 1)       |       |   |  |   |
| 8. | Consideration issue  | At price : State currency -  | Issue and allotment date : (dd/mm/yyyy) | (//)  |   |  |   |
|    |                      |                              | EGM approval date: (dd/mm/yyyy)         | ( / / | ) | N/A  |   |
|    |                      |                              |   |       |   |  |   |

For Main Board and GEM listed issuers

|   |                        |                                      | FOI MIAIII B                           | oaru   | and GEWI HSTE |             |
|---|------------------------|--------------------------------------|--|--------|---------------|-------------|
|   |                        |                                      |  |        | No. of new    | No. of new  |
|   |                        |                                      |  |        | shares of     | shares of   |
|   |                        |                                      |  |        | issuer issued | issuer      |
|   |                        |                                      |  |        | during the    | which may   |
|   |                        |                                      |  |        | month         | be issued   |
|   |                        |                                      |  |        | pursuant      | pursuant    |
|   |                        |                                      |  |        | thereto       | thereto as  |
|   |                        |                                      |  |        |               | at close of |
|   | Type of Issue          |                                      |  |        |               | the month   |
|   |                        |                                      | Class of shares issuable               |        |               |             |
|   |                        |                                      | (Note 1)                               |        |               |             |
| 9.  | Capital                |                                      | Issue and allotment ( / /              | )      |               |             |
| 9.  | Capital reorganisation |                                      | Issue and allotment date: (dd/mm/yyyy) | ,      |               |             |
|   |                        |                                      | EGM approval date: ( / /               | )      |               |             |
|   |                        |                                      | (dd/mm/yyyy)                           |        |               |             |
|   |                        |                                      |  |        | N/A           |             |
|   |                        |                                      |  |        |               |             |
|   |                        |                                      |  |        |               |             |
|   |                        |                                      |  |        |               |             |
|   |                        |                                      | Class of shares issuable               |        |               |             |
|   |                        |                                      | (Note 1)                               |        |               |             |
| 10  | O41                    | State                                | (Ivoic 1)                              |        |               |             |
| 10.   | Other                  | At price : State currency            | Issue and allotment                    |        |               |             |
|   |                        | eurency                              | date: (dd/mm/yyyy)                     |        |               |             |
|   |                        |                                      |  |        |               |             |
|   |                        |                                      | EGM approval date:                     |        | 37/1          |             |
|   |                        |                                      | (dd/mm/yyyy)                           |        | N/A           |             |
|   |                        |                                      |  |        |               |             |
|   |                        |                                      | Total E. (Ordinary sh                  | nares) | N/A           |             |
|   |                        |                                      | (Preference sh                         |        |               |             |
|   |                        |                                      | (Other                                 | class) | N/A           |             |
| <u> </u>  |                        |                                      |  |        |               |             |
|   |                        |                                      |  |        |               |             |
|   |                        |                                      |  |        |               |             |
| To  | otal increase / (decre | ease) in ordinary shares during      | the month (i.e. Total of A to E):      | (1)    | N/A           |             |
|   |                        |                                      |  | (2)    | N/A           |             |
| т   | otol inoroosa / (ds    | agga) in professor as above a decide | ng the month (i.e. Total of A to E):   | ` '    | N/A           |             |
| 10  | nai increase / (decre  | ase) in preference shares duffi      | ng the month (i.e. Total of A to E):   |        | -             |             |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to F): |                        |                                      |  |        | N/A           |             |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any):  |
|--|
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
|  |
| Submitted by: Mr. Wong Tak Chuen Title: Secretary (Director, Secretary or other duly authorised officer) |

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.