

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cl | learing Limited | | |
|------------------------------------|--------------------------|----------------------------------|---|
| Name of Issuer Ma | acau Investment Holdings | Limited | |
| Date Submitted 01/ | /2/2011 | | |
| I. Movements in Authorised Share | Capital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>2362</u> D | escription : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mont | th <u>5,000,000,000</u> | HK\$0.01 | HK\$50,000,000 |
| Increase/(decrease) | NIL | <u>NIL</u> | NIL |
| Balance at close of the month | 5,000,000,000 | HK\$0.01 | HK\$50,000,000 |
| (2) Stock code : N/A D | escription : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding mon | th | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/1/2011

| Stock code : N/A Descr | iption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| | | | |
| 3. Other Classes of Shares | | | |
| | iption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | _ |
| Stock code: N/A Descr | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,728,473,051 | | | |
| Increase/ (decrease) during the month | | | | |
| Balance at close of the month | 2,728,473,051 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|-----------------------|---------------------------|--------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | Movement during the month | | | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | _ | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Grant date | | | | | | |
| | | | | | | |
| Exercise price | | | | | | |
| Exercise price | | | | | | |
| | | | | | | |
| 0.11. 1 | . |) | | | . | . |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.Grant date | | | | | | |
| | | | | | | |
| Exercise price | | | | | | |
| Ziterense price | | | | | | |
| () | | | | | | |
| | NIII | NIII | NIII | NIII | NIII | NIII |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.Grant date | | | | | | |
| | | | | | | |
| Exercise price | | | | | | |
| | | | | | | |
| () | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| | NIL | NIL | NIL | NIL | NIL | INIL |
| (Note 1) | | | | | | |
| | | _ | | | | |
| | | To | otal A. (Ordin | • | | |
| | | | (Prefere | ence shares) | N/A | |
| | (Other class) | | | N/A | | |
| Total funds raised du | uring the month | n from exercise of | of | | | |
| options (State currer | | | N/A | | | |
| | • / | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant Nominal value pursuant thereto as at Currency of at close of Exercised Nominal value thereto close of the Description of warrants nominal preceding during the at close of the month (Date of expiry - dd/mm/yyyy) value month month month 1. N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----------|------------------------------------|----------------------------|--------------------------------|--|--|
| 1. N/A | 8 | | | | | - |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | <u> </u> | _ | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| G(11. ('C1'.(.1) | | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u> </u> | | | | | |
| | | | | | | |
| | <u> </u> | | | | | |
| Stock code (if listed) Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| (dd/IIIII/yyyy) | (/ /) | | Total C. (Ordin | nary shares) N/A | Α | |
| | | | | ence shares) $\frac{N/A}{N/A}$ | | |
| | | | (| Other class) $\frac{N/A}{N}$ | A | _ |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| shares (Note 1) | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | <u> </u> |
| 3. <u>N/A</u> | | 5. 00 |
| - | | |
| | 1 | |
| shares (Note 1) | | |
| | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| Class of shares issuable (// /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 2. Open offer At price: currenc y State Class of shares issuable (// /) (dd/mm/yyyy) EGM approval date: (// /) Issue and allotment (// /) (Note 1) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ /) Class of shares issuable (/ / /) EGM approval date: (/ / /) Class of shares issuable (/ / /) | 31 | Type of Issue | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|---------------|----------------------|--------------------------|---------|--|---|
| 1. Rights issue | | Type of Issue | | Class of shares issuable | | | |
| At price Carrier date (dd/mm/yyyy) | 1 | Diahta isawa | | (Note 1) | (/ /) | | |
| Class of shares issuable (Note 1) 2. Open offer At price: currenc State Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (/ /) State Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /) | 1. | Rights issue | _ | | | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State Issue and allotment (/ / /) | | | | | (/ /) | | |
| 2. Open offer At price: currenc | | | | | | N/A | |
| 2. Open offer At price: State Issue and allotment (/ / /) | | | | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) N/A Class of shares issuable (/ /) State Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ /) Issue and allotment (/ /) N/A Class of shares issuable (/ /) Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 2. | Open offer | At price: currenc | Issue and allotment | (/ / |) | |
| Class of shares issuable (Note 1) 3. Placing At price: currenc Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) N/A Class of shares issuable (Note 1) Issue and allotment (//) (Note 1) Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) | | | j | | (/ / |) | |
| 3. Placing At price: State currenc y Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) EGM approval date: (dd/mm/yyyy) Issue and allotment (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) | | | | (dd/mm/yyyy) | | N/A | _ |
| 3. Placing At price: currenc Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) | | | | | | - | |
| Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment | 3. | Placing | At price: currenc——— | | | | |
| Class of shares issuable ———— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | N/A | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | IVA | |
| 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ / |) | |
| | | | | | (/ / |) | |
| | | | | (dd/IIIII/yyyy) | | N/A | _ |

For Main Board and GEM listed issuers

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|--|---|-------|---|--|---|
| | | | | | | |
| | State | Class of shares issuable (Note 1) | (/ / | _ | | |
| 5. | Scrip dividend At price : currency | Issue and allotment date : (dd/mm/yyyy) | (/ / | , | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | |
| | | Class of shares repurchased (<i>Note 1</i>) | | _ | | |
| 6. | Repurchase of shares | Cancellation date: (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | _ |
| | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / | | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | N/A | |
| | | Class of shares issuable (Note 1) | | | | |
| 8. | State Consideration issue At price : currenc - y | Issue and allotment date : (dd/mm/yyyy) | (//) | | | |
| | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | NI/A | NT/A |
| | | | | | N/A | <u>N/A</u> |

For Main Board and GEM listed issuers

N/A

| | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as |
|-----|------------------------|---------------------------------|---|--|--|---|
| | Type of Issue | | | | | at close of the month |
| | | | Class of shares issuable (Note 1) | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | NT/A | |
| | | | | | N/A | |
| | | State | Class of shares issuable (Note 1) | | | |
| 10. | Other | At price : currenc — y | Issue and allotment date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | | N/A | |
| | | | | dinary shares erence shares (Other class | N/A | |
| | | | | | | |
| To | otal increase / (decr | rease) in ordinary shares durin | ng the month (i.e. Total of A to E): | (1 |) N/A | |
| | | | | (2 | | |
| To | otal increase / (decr | ease) in preference shares du | ring the month (i.e. Total of A to F | E): | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| |
| Submitted by: Mr. Wong Tak Chuen Title: Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.