

For the month ended (dd/mm/yyyy):

## Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clea	aring Limited		
	CHUAN GROUP INTER 0/2013	RNATIONAL	RESOURCES CO. LTD
I. Movements in Authorised Share C	Capital		
1. Ordinary Shares			
(1) Stock code : <u>2362</u> Des	scription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	5,000,000,000	HK\$0.01	HK\$50,000,000
Increase/(decrease)	15,000,000,000		HK\$150,000,000
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : <u>N/A</u> Des	scription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30/09/2013

Stock code:	N/A	Descriptio	on:		
		Ν	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	of preceding r	month _			
Increase/(decrea	ase)	_			
Balance at close	of the month				
3. Other Classes	of Shares				
o. Other Classes	01 011010				
Stock code:	N/A	Description	on :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	N/A		No. of other	(State	_
Stock code:	N/A e of preceding r		No. of other	(State	capital

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,754,873,051			
Increase/ (decrease) during the month				
Balance at close of the month	2,754,873,051			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					<del>-</del>	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme –						
granted on						
Exercise price						
Ordinary charac	NIL	NIL	NIL	NIL	NIL	NIL
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
2.Grant date						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	TVIL	TVIL	TVIL	TTIL	TVIL	TVIL
(Note 1)						
2.0						
3.Grant date						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(Ivoic I)						
		T	otol A (Ondi-	nomi chores)	NI/A	
		10	otal A. (Ordin	•		
			•	ence shares)		
			(	Other class)	N/A	
Total funds raised di	uring the month	from exercise of				
options (State currer	ncy)		N/A			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercise during th month	he at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_					
						<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
2.N/A	=					
	_					
( / / )						· <del></del>
Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			_			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
3.N/A	_					
	_					
( / / )						
Stock code (if listed) Class of shares			<u> </u>			
issuable (Note 1)						
Subscription price			<u> </u>			
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / /	)				
4.N/A	_		_			
	_					
						· ———
C414-(:£1:-4-4)						
Class of shares			<del>_</del>			
issuable (Note 1)			<u> </u>			
Subscription price EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)	_			
		,	Total B. (C	Ordinary shares) N/A	Δ	
			,	eference shares) N/A		_
				(Other class) N/A	<u> </u>	<u>-</u> .

Convertibles (i.e. Convertible i	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
	( / / )					
2. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<del></del>					
G. 1 1 (CI . 1)						
Stock code (if listed)						
Class of shares						
issuable (Note 1)		<u></u>				
Subscription price		<u></u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4 37/4	( / / )					
4. N/A	<u>—</u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
				nary shares) <u>N/A</u>		_
				ence shares) $\overline{N/A}$		_
			(	Other class) N/A	A	_

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. Pursuant to an agreement dated 27 August 2013 entered into between the Issuer, Jintai Mining Investment Limited and Jinchuan Group (Hongkong) Resources Holdings Limited, the Issuer is required to issue a total of 1,595,880,000 new ordinary shares subject to the satisfaction (or waiver) of certain conditions as part consideration of the acquisition by the Issuer of the entire interest of Jin Rui Mining Investment Limited and certain sale loan (as more particularly described in the Issuer have approved this new issue of ordinary shares in the EGM held on 26 September 2013.  2. N/A  ( / / )	than under Share Option Schemes)	137 0 2	
In particulars including EGM approval date (darmin/yyyy), if applicable, and class of shares issuable:  I. Pursuant to an agreement dated 27 August 2013 entered into between the Issuer, Jintai Mining Investment Limited and Jinchuan Group (Hongkong) Resources Holdings Limited, the Issuer is required to issue a total of 1,595,880,000 new ordinary shares subject to the satisfaction (or waiver) of certain conditions as part consideration of the acquisition by the Issuer of the entire interest of Jin Rui Mining Investment Limited and certain sale loan (as more particularly described in the Issuer's announcement dated 27 August 2013). The shareholders of the Issuer have approved this new issue of ordinary shares in the EGM held on 26 September 2013.  (26/09/2013) Ordinary shares (Note 1)  2. N/A  ( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares) N/A  1,595,880,000		the month pursuant	issued pursuant thereto
1. Pursuant to an agreement dated 27 August 2013 entered into between the Issuer, Jintai Mining Investment Limited and Jinchuan Group (Hongkong) Resources Holdings Limited, the Issuer is required to issue a total of 1,595,880,000 new ordinary shares subject to the satisfaction (or waiver) of certain conditions as part consideration of the acquisition by the Issuer of the entire interest of Jin Rui Mining Investment Limited and certain sale loan (as more particularly described in the Issuer's announcement dated 27 August 2013). The shareholders of the Issuer have approved this new issue of ordinary shares in the EGM held on 26 September 2013.    (26/09/2013)		thereto	as at close of the month
( / / ) shares (Note 1)  3. N/A  ( / / ) shares (Note 1)  Total D. (Ordinary shares) (Preference shares) N/A (Preference shares) N/A	1. Pursuant to an agreement dated 27 August 2013 entered into between the Issuer, Jintai Mining Investment Limited and Jinchua Group (Hongkong) Resources Holdings Limited, the Issuer is required to issue a total of 1,595,880,000 new ordinary shares subject to the satisfaction (or waiver) of certain conditions as part consideration of the acquisition by the Issuer of the entire interest of Jin Rui Mining Investment Limited and certain sale loan (as more particularly described in the Issuer's announcement dated 27 August 2013). The shareholders of the Issuer have approved this new issue of ordinary shares in the EGM held on 26 September 2013.	3)	1,595,880,000
3. N/A  ( / / )	2. N/A		
3. N/A  ( / / )			
3. N/A  ( / / )	shares (Note	<u>)</u> 1)	
Total D. (Ordinary shares) N/A 1,595,880,000 (Preference shares) N/A			
(Preference shares) N/A	( / / shares (Note	) 1)	
		s) N/A	1,595,880,000
(Other class) N/A	(Other class	s) N/A	_

Class of shares issuable   Class of shares iss		Type of Issue	a Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		1) pe of 18800		Class of shares issuable			
At price: currency date: (dd/mm/yyyy)  EGM approval date: (///) (dd/mm/yyyy)  EGM approval date: (///) (///) (///)  Class of shares issuable (///) (///) (///)  EGM approval date: (///) (///) (///)  Class of shares issuable (///) (///) (///)  EGM approval date: (///) (///)  Class of shares issuable (///) (///)  EGM approval date: (///) (///)  EGM approval date: (///)  Class of shares issuable (////) (///)  EGM approval date: (///)  Class of shares issuable (////) (///)  EGM approval date: (///)							
Class of shares issuable (// )  2. Open offer At price: State currency    State currency    State currency    Issue and allotment ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)    N/A     Class of shares issuable ( / / ) (dd/mm/yyyy)    N/A     Class of shares issuable ( / / ) (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)    N/A     Class of shares issuable ( / / )  EGM approval date: (dd/mm/yyyy)    EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		( / / )		
Class of shares issuable (Note 1)  2. Open offer At price: State currency    State currency    State and allotment date: (dd/mm/yyyy)  EGM approval date: (/ / )  (Note 1)  3. Placing At price: State currency    State (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A   Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)					( / / )		
2. Open offer  At price: State currency  Issue and allotment ( / / )  EGM approval date: ( / / )  ( // )  ( // )  EGM approval date: ( / / )  N/A   Class of shares issuable ( / / )  ( // )  EGM approval date: ( / / )  State currency  Issue and allotment date: ( / / / )  EGM approval date: ( / / / )  EGM approval date: ( / / / )  EGM approval date: ( / / / )  Issue and allotment ( / / / )  EGM approval date: ( / / / )						N/A	_
2. Open offer  At price: State currency    Issue and allotment date: (dd/mm/yyyy)							
Class of shares issuable	2	Onen offer	At price . State		( / /	)	
Class of shares issuable  3. Placing At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Class of shares issuable  N/A  Class of shares issuable  Issue and allotment ( / / )  (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: ( / / / )	2.	open oner	currency		( / /	)	
Class of shares issuable  3. Placing At price: State Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment ( / / )  date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  EGM approval date: ( / / / )					, , ,		
(Note 1)  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  N/A  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						1111	
EGM approval date: (dd/mm/yyyy)  Class of shares issuable (Note 1)  Issue and allotment (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)						-	
Class of shares issuable ————————————————————————————————————	3.	Placing	At price : State				
Class of shares issuable ————————————————————————————————————							
4. Bonus issue  Issue and allotment ( / / ) date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)				(dd Illia yyyy)		N/A	
date : (dd/mm/yyyy)  EGM approval date: ( / / ) ( dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			( / /	)	
					( / /	)	
				(aa/mm/yyyy)		N/A	

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(//)			
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	
						11/11	_

For Main Board and GEM listed issuers

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable(Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	
			IVA	
		Class of shares issuable(Note 1)		
10.	Other At price : State currency	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (dd/mm/yyyy)	N/A	
		Total E. (Ordinary shares) (Preference shares) (Other class)	N/A	
To	otal increase / (decrease) in ordinary share		>T/A	
т	stal in among / (do among ) in amofanous de	(2)	N/A N/A	
		ares during the month (i.e. Total of A to E): of shares during the month (i.e. Total of A to E):	N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Wong Tak Chuen  Title: Secretary  (Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.