

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2013

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | JINCHUAN GROUP INTERNATIONAL RESOURCES CO. LTD |
|----------------|--|
| Date Submitted | 05/12/2013 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | |
|--------------------------------------|------------------------|----------------------------------|---|
| (1) Stock code : <u>2362</u> Descrip | otion : Ordinary | Shares | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.01 | HK\$200,000,000 |
| Increase/(decrease) | | | |
| Balance at close of the month | 20,000,000,000 | <u>HK\$0.01</u> | HK\$200,000,000 |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| | | | |
| Balance at close of the month | | | |

2. Preference Shares

| Stock code : | N/A | Descript | ion : | | |
|-------------------|------------|----------|--------------------------|----------------------------------|---|
| | | | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedi | ng month | | | |
| Increase/(decreas | se) | - | | | |
| Balance at close | of the mor | nth _ | | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> | Description : | | |
|---------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding n | onth | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordinary shares | | No of preference | No. of other classes |
|--|------------------------|-----|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 2,754,873,051 | | | |
| Increase/ (decrease) during the month | 1,595,880,000 | | | |
| Balance at close of the month | 4,350,753,051 | | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Option | Schemes of the | Issuer) | | | |
|-----------------------|-----------------|-------------------|---------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | - | |
| class of shares | a 1 | T · 1 | C 11 1 | · . | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. share option | | | | | | |
| scheme – | | | | | | |
| granted on | | | | | | |
| Exercise price | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.Grant date | | | | | | |
| | | | | | | |
| Exercise price | | | | | | |
| <u>Encreise price</u> | | | | | | |
| 0 | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | INIL | INIL | INIL | | NIL |
| (INOIE I) | | | | | | |
| 3.Grant date | | | | | | |
| 5.Grani uale | | | | | | |
| | | | | | | |
| Exercise price | | | | | | |
| | | | | | | |
| 0 | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (<i>Note</i> 1) | | | | | | |
| | | _ | | | | |
| | | To | | · · · | | |
| | | | (Prefere | ence shares) | N/A | |
| | | | ((| Other class) | N/A | |
| Total funds raised du | uring the month | n from exercise o | of | | | |
| options (State currer | ncy) | | N/A | | | |
| | | | | - | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | | Nominal value at close of preceding month | e Exerc during mon | g the | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------|--|-----------------------------|-------|--|--|---|
| 1.N/A | | | | | | | |
| | - | | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | <u> </u> | | |
| EGM approval date | | | _ | | | | |
| (if applicable) | | ν. | | | | | |
| (dd/mm/yyyy) 2.N/A | (/ / |) | _ | | | | |
| 2.1.011 | - | | | | | | |
| | | | | | | | |
| (/ /) Stock code (if listed) | | | _ | | | | |
| Class of shares issuable (Note 1) | | | | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| 3.N/A | (, , , | / | _ | | | | |
| | - | | | | | | |
| | | | | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | | | |
| Class of shares | | | _ | | | | |
| issuable (Note 1) | | | _ | | | | |
| Subscription price | | | _ | | | | |
| (if applicable) | | | | | | | |
| (dd/mm/yyyy) | (/ / |) | _ | | | | |
| 4.N/A | - | | | | | | |
| | - | | | | | | |
| (/ /) | | | | | | | |
| Stock code (if listed) | | | _ | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | | |
| Subscription price | | | _ | | | | |
| EGM approval date | | | _ | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | | |
| (22, 22, 22, 24, 25, 25, 25, 25, 25, 25, 25, 25, 25, 25 | | / | _ | | | | |
| | | | Total B. | | dinary shares) N/2 | | _ |
| | | | | (Prei | erence shares) <u>N/</u> (Other class) N/ | | _ |
| | | | | | (Onior Cluss) <u>10/1</u> | <u> </u> | _ |

For Main Board and GEM listed issuers

| Class and description | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------------------|---|----------------------------------|--|--|---|
| 1. Perpetual Subordinated | | | | 1,085,400,000 | | |
| Convertible Securities | _ | | | (equivalent to | | |
| | | | | approximately | | |
| | | NIL | NIL | HK\$8,466,120,000) | NIL | 8,466,120,000 |
| Stock code (if listed) | N/A | | | | | |
| issuable (Note 1) | Ordinary Sh | ares | | | | |
| Subscription price | HK\$1.00 per | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (26/00/20 | 12) | | | | |
| (dd/mm/yyyy)) | (26/09/20 | 13) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| <u>3. N/A</u> | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | _ | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | | |
| (dd/mm/yyyy) | | | | (Ordinary shares) <u>N/A</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | _ |

| | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto |
|---|--|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. <u>N/A</u> | - | |
| | | |
| shares (Note 1) | | |
| 2. N/A | | |
| | | |
| (/ /) shares (Note 1) | | |
| | | |
| 3. <u>N/A</u> | | |
| | - | |
| shares (Note 1) | · | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) (Other class) | N/A N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| | | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of |
|----|---------------|----------------------|---|---------|--|--|
| | Type of Issue | | | | | the month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | <u>N/A</u> | <u> </u> |
| | | | Class of shares issuable | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment | (//) | | |
| 2. | open oner | currency | date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | | N/A | |
| | | | | | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | | | |
| | | | (| | N/A | <u> </u> |
| | | | Class of shares issuable | | | |
| 4. | Bonus issue | | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (//) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | N/A | |
| | | | | | <u>IV/A</u> | |

| | Type of Issue | | For Main H | Board | d and GEM liste No. of new shares of issuer issued during the month pursuant thereto | d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|------------------------------------|--|------------------------------|-------|---|--|
| | | | | | | |
| | | Class of shares issu (Note 1) | | | | |
| 5. | Scrip dividend At price : Sta | te Issue and allotment date : (dd/mm/yyyy) | |) | | |
| | | EGM approval date (dd/mm/yyyy) | : (// |) | N/A | |
| | | | | | <u>1</u> \/A | |
| | | Class of shares repurchased (Note 1 | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date (dd/mm/yyyy) | : (// |) | | |
| | | | | | <u>N/A</u> | |
| | | Class of shares redeemed (Note 1) | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date (dd/mm/yyyy) | : (// |) | | |
| | | | | | <u>N/A</u> | <u> </u> |
| | | Class of shares issu (Note 1) | Ordina Jable <u>Share</u> | | | |
| 8. | Consideration issue At price : Sta | te <u>HK\$</u> Issue and allotment date : (dd/mm/yyyy) | (14/11/20 |)13) | | |
| | | EGM approval date (dd/mm/yyyy) | |)13) | 1 505 000 000 | |
| | | | | | 1,595,880,000 | |

| | | | F | or Main Board | Board and GEM listed issuers | | |
|-----|------------------------|------------------|---|---------------|--|---|--|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | | |
| | | | | | <u>N/A</u> | | |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 10. | Other | At price : State | Issue and allotment date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | | N/A | | |
| | | | Total E. (Ordinary shares) <u>1,595,880,000</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u> | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,595,880,000 | | | | |
|--|-----|---------------|--|--|--|--|
| | (2) | N/A | | | | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | N/A | | | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | N/A | | | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | | | | |

Remarks (if any):

Submitted by: <u>Mr. Wong Tak Chuen</u> Title: <u>Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.