

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited		
Name of Issuer JINCE Date Submitted 04/02		RNATIONAL	RESOURCES CO. LTI
I. Movements in Authorised Share Ca	pital		
1. Ordinary Shares			
(1) Stock code : <u>2362</u> Desc	ription : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.01	HK\$200,000,000
Increase/(decrease)	NIL	-	NIL
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A Desc	ription :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

31/01/2014

Stock code: N/A Desc	eription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Desc	eription:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
	classes of shares	<i>3</i> /	(State carrette))
Balance at close of preceding month			
	classes of shares		(314112 0111 0110)
Balance at close of preceding month Increase/(decrease) Balance at close of the month	classes of shares		(state can energy

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,350,753,051	_		
Increase/ (decrease) during the month	-			
Balance at close of the month	4,350,753,051			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares		_				
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme –						
granted on						
Exercise price						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
(110101)						
2.Grant date						
2.Grant date						
F						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.Grant date						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
	NIL	NIL	NIL	NIL	NIL	INIL
(Note 1)						
		_	. 1 4 (0 "	•	77/4	
		To	otal A. (Ordin	•		
			·	,	N/A	
			(0	Other class)	N/A	
Total funds raised d	uring the month	from exercise of	\mathbf{f}			
options (State curren			N/A			
				_		

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Nominal value thereto as at month Currency at close of Exercised Nominal value at pursuant close of the Description of warrants of nominal preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1.N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/AStock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new shares of No. of new shares of issuer issuer issued which may be during the issued pursuant Amount at month thereto as at Currency of close of Converted pursuant close of the amount preceding during the Amount at close of the thereto month Class and description outstanding month month month 1. Perpetual Subordinated 1.085,400,000 Convertible Securities (equivalent to approximately US\$ NIL NIL HK\$8,466,120,000) NIL 8,466,120,000 Stock code (if listed) N/A Class of shares **Ordinary Shares** issuable (Note 1) Subscription price HK\$1.00 per share EGM approval date (if applicable) (dd/mm/yyyy)) (26/09/2013) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable	34		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue					the month
At price: currency date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (/ / /) (lote /) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (lote /) Class of shares issuable (/ / /) (lote //							
Class of shares issuable (//) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 4. Bonus issue Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency					(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) N/A Class of shares issuable (/ /) (//) EGM approval date: (/ /) Issue and allotment date: (/ / /) EGM approval date: (/ / /) Issue and allotment date: (/ / /) EGM approval date: (/ / /)				(44.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		N/A	
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ / /) State (/ / /) Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) State (/ / /) EGM approval date: (/ / /) Glass of shares issuable (/ / /) EGM approval date: (/ / /) Glass of shares issuable (/ / /) EGM approval date: (/ / /)			State		(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (// /)	2.	Open offer	At price : currency				
Class of shares issuable (Note 1) 3. Placing At price: State Lourrency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (// /) Issue and allotment (// /) Glass of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A	
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable ——— (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
Class of shares issuable ———— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State currency				
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)							
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(4.4. 1.1.1. 3333)		N/A	_
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
1				(uu/mm/yyyy)		N/A	

For Main Board and GEM listed issuers

	Type of Issue		•		Sour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						• •	_

		For Main E	soard a	nd GEM liste	a issuers
				No. of new	No. of new
				shares of	shares of
			i	ssuer issued	issuer
				during the	which may
				month	be issued
				pursuant	pursuant
				thereto	thereto as at close of
	T CI				the month
	Type of Issue				the month
		Class of shares issuable			
		(Note 1)			
9.	Capital	Issue and allotment)		
7.	reorganisation	Issue and allotment date : (dd/mm/yyyy)	,		
		EGM approval date: (/ /)		
		(dd/mm/yyyy)		37/4	
				N/A	-
		Class of shares issuable	_		
		(Note 1)			
10.	Other At price State				
	Other At price : State currency	Issue and allotment			
		date : (dd/mm/yyyy)			
		EGM approval date:			
		(dd/mm/yyyy)		N/A	
		· • • • • • • • • • • • • • • • • • • •			
		Total E. (Ordinary sl	hares)]	N/A	
		(Preference si	hares) 🛚	N/A	
		(Other	class)	N/A	
	otal inguaga / (daguaga) in andingur, ak listing t	the month (i.e. Total of A to E):	(1)	N/A	
10	otal increase / (decrease) in ordinary shares during t	ne month (i.e. 10tal of A to E):	(1)	N/A N/A	
			(2)		
To	otal increase / (decrease) in preference shares during	g the month (i.e. Total of A to E):		N/A	
To	otal increase / (decrease) in other classes of shares d	during the month (i.e. Total of A to E):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Wong Tak Chuen Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.