

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | |
|--|-------------------------|----------------------------------|---|--|--|
| Name of Issuer JIN | CHUAN GROUP INTER | RNATIONAL | RESOURCES CO. LTD | | |
| Date Submitted 02/0 | 05/2014 | | | | |
| I. Movements in Authorised Share | Capital | | | | |
| 1. Ordinary Shares | | | | | |
| (1) Stock code : <u>2362</u> De | escription : Ordinary | Shares | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | h <u>20,000,000,000</u> | HK\$0.01 | HK\$200,000,000 | | |
| Increase/(decrease) | NIL | | NIL | | |
| Balance at close of the month | 20,000,000,000 | HK\$0.01 | HK\$200,000,000 | | |
| (2) Stock code : N/A De | escription: | | _ | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | h | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

30/04/2014

| Stock code: N/A Descri | ption: | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| or other crasses of shares | | | |
| | ption : | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Stock code: N/A Descri | No. of other | (State | capital |
| Stock code : N/A Descri | No. of other | (State | capital |
| | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of ordin | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 4,350,753,051 | | | |
| Increase/ (decrease) during the month | - | | | |
| Balance at close of the month | 4,350,753,051 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Share Options (unde | er Share Option | Schemes of the | Issuer) | | | |
|--------------------------------------|-----------------|------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement dur | ing the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | | | = | |
| class of shares | | | | _ | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. share option | | | | | | |
| scheme – | | | | | | |
| granted on | | | | | | |
| Exercise price | | | | | | |
| | | | | | | |
| | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | · | - | | - | · _ · | · |
| (110101) | | | | | | |
| 2.Grant date | | | | | | |
| 2.Grant date | | | | | | |
| Evanoisa muica | | | | | | |
| Exercise price | | | | | | |
| | | | | | | |
| () | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.Grant date | | | | | | |
| | | | | | | |
| Exercise price | | | | | | |
| • | | | | | | |
| () | | | | | | |
| Ordinary shares | NIL | NIL | NIL | NIL | NIL | NIL |
| $\frac{Ordinary\ shares}{(Note\ 1)}$ | TTIL | TTL | TVIL | TTIL | TVIL | TVIL |
| (Note 1) | | | | | | |
| | | Т | atal A (Ondia | | NT/A | |
| | | 10 | otal A. (Ordin | • | | |
| | | | • | ence shares) | | |
| | | | ` | Other class) | N/A | |
| Total funds raised d | | from exercise of | | | | |
| options (State currer | ncy) | | N/A | | | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Nominal value thereto as at month Currency at close of Exercised Nominal value at pursuant close of the Description of warrants of nominal preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1.N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

| Convertibles (i.e. Convertible in | nto Shares of the I | ssuer which | are to be Liste | ed) | | |
|-----------------------------------|---------------------|---------------|-----------------|-------------------------|------------|------------------|
| | | | | | No. of | |
| | | | | | new | |
| | | | | | shares of | No. of new |
| | | | | | issuer | shares of issuer |
| | | | | | issued | which may be |
| | | | | | during the | issued pursuant |
| | | Amount at | | | month | thereto as at |
| | Currency of | close of | Converted | | pursuant | close of the |
| | amount | preceding | during the | Amount at close of the | | month |
| Class and description | outstanding | month | month | month | thereto | month |
| Perpetual Subordinated | outstanding | шоши | Шони | 1,085,400,000 | | |
| | | | | | | |
| Convertible Securities | <u> </u> | | | (equivalent to | | |
| | | | | approximately | | |
| | US\$ | NIL | NIL | HK\$8,466,120,000) | NIL | 8,466,120,000 |
| Stock code (if listed) | N/A | | | | | |
| Class of shares | ····· | | • | | | |
| issuable (Note 1) | Ordinary Sh | nares | | | | |
| Subscription price | HK\$1.00 per | | • | | | |
| | 11K\$1.00 per | Share | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (2 6 /00 /20 | 10) | | | | |
| (dd/mm/yyyy)) | (26/09/20 | 13) | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | - | | | - |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | <u>—</u> | | | | | |
| | | | | | | _ |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | , | | | | | |
| T. 14/11 | <u> </u> | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | _ |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| | | - | | | | |
| EGM approval date | | | | | | |
| (if applicable) | (| | | | | |
| (dd/mm/yyyy) | (/ /) | | | (O. 1) | | |
| | | | | (Ordinary shares) N/A | | <u> </u> |
| | | | (| (Preference shares) N/A | | _ |
| | | | | (Other class) N/A | | _ |
| | | | | | | _ |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| (/ /) shares (Note 1) | | |
| 2. N/A (/ /) shares (Note 1) | | |
| 3. N/A (/ /) | | |
| Total D. (Ordinary shares) (Preference shares) (Other class) | N/A N/A N/A | |

| Class of shares issuable | 34 | | Issued Share Capital | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------|---------------------------|--|---------|--|---|
| 1. Rights issue | | Type of Issue | | | | | the month |
| At price: currency date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (/ / /) (lote /) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (lote /) Class of shares issuable (/ / /) (lote // | | | | | | | |
| Class of shares issuable (//) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 4. Bonus issue Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Glass of shares issuable (//) EGM approval date: (dd/mm/yyyy) | 1. | Rights issue | At price : State currency | | (/ /) | | |
| Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency | | | | | (/ /) | | |
| 2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) N/A Class of shares issuable (/ /) (//) EGM approval date: (/ /) Issue and allotment date: (/ / /) EGM approval date: (/ / /) Issue and allotment date: (/ / /) EGM approval date: (/ / /) | | | | (44.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1. | | N/A | |
| 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ / /) State (/ / /) Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) State (/ / /) EGM approval date: (/ / /) Glass of shares issuable (/ / /) EGM approval date: (/ / /) Glass of shares issuable (/ / /) EGM approval date: (/ / /) | | | State | | (/ /) | | |
| Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | 2. | Open offer | At price : currency | | | | |
| Class of shares issuable (Note 1) 3. Placing At price: State Lourrency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (// /) Issue and allotment (// /) Glass of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | (/ /) | | |
| (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | N/A | |
| EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable ——— (Note 1) Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | | |
| Class of shares issuable ———— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | 3. | Placing | At price : State currency | | | | |
| Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) | | | | | | | |
| 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) | | | | (44.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1. | | N/A | _ |
| 4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 4. | Bonus issue | | | (/ /) | | |
| | | | | | (/ /) | | |
| 1 | | | | (uu/mm/yyyy) | | N/A | |

For Main Board and GEM listed issuers

| | Type of Issue | | • | | Sour | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|----------------------|------------------------------|--|-------|------|--|---|
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 5. | Scrip dividend | At price : State currency —— | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| 6. | Repurchase of shares | | Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | (/ / | | N/A | |
| | | | | | | | |
| | | | Class of shares redeemed (Note 1) | | _ | | |
| 7. | Redemption of shares | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | _ |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 8. | Consideration issue | At price : State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | · | EGM approval date: (dd/mm/yyyy) | (/ / |) | N/A | |
| | | | | | | • • | _ |

For Main Board and GEM listed issuers

| | | | 1 Of Maill | Doaru | and GEWI HSTE | |
|-----|------------------------|----------------------------------|--|---------|---------------|-------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | issuer |
| | | | | | during the | which may |
| | | | | | month | be issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as |
| | | | | | | at close of |
| | Type of Issue | | | | | the month |
| | | | | | | |
| | | | Class of shares issuable | | | |
| | | | (Note 1) | | | |
| 9. | Capital | | Issue and allotment (/ / |) | | |
| ٠. | reorganisation | | date : (dd/mm/yyyy) | , | | |
| | reorganisation | | | | | |
| | | | EGM approval date: (/ / |) | | |
| | | | (dd/mm/yyyy) | | | |
| | | | (2-2) | | N/A | |
| | | | | | | _ |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issuable | | | |
| | | | (Note 1) | | | |
| 10 | O41 | State | (= 10.10 =) | | | |
| 10. | Other | At price : State currency | Issue and allotment | | | |
| | | 2 Currency | date: (dd/mm/yyyy) | | | |
| | | | | | | |
| | | | EGM approval date: | | | |
| | | | (dd/mm/yyyy) | | N/A | |
| | | | | | | |
| | | | Total E. (Ordinary s | shares) | N/A | |
| | | | (Preference s | shares) | N/A | |
| | | | (Other | class) | N/A | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| To | otal increase / (decre | ease) in ordinary shares during | the month (i.e. Total of A to E): | (1) | N/A | |
| | , | , , | , | . , | | |
| | | | | (2) | | |
| To | otal increase / (decre | ease) in preference shares durin | ng the month (i.e. Total of A to E): | | N/A | |
| T | otal increase / (decre | assa) in other classes of charas | during the month (i.e. Total of A to F): | | N/A | |

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|--|
| |
| |
| |
| |
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| |
| |
| |
| Submitted by: Mr. Wong Tak Chuen Title: Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.