

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and	Clearing Limited		
Name of Issuer	JINCHUAN GROUP INTER	RNATIONAL	RESOURCES CO. LTD
Date Submitted	03/06/2014		
I. Movements in Authorised Sha	are Capital		
1. Ordinary Shares			
(1) Stock code : <u>2362</u>	Description : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth <u>20,000,000,000</u>	HK\$0.01	HK\$200,000,000
Increase/(decrease)	NIL		NIL
Balance at close of the month	20,000,000,000	HK\$0.01	HK\$200,000,000
(2) Stock code : N/A	Description :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding me	onth		
Increase/(decrease)			
Balance at close of the month			

31/05/2014

Stock code: N/A Descri	ption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
or other crasses of shares			
	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A Descri	No. of other	(State	capital
Stock code : N/A Descri	No. of other	(State	capital
	No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,350,753,051			
Increase/ (decrease) during the month	-			
Balance at close of the month	4,350,753,051			

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (unde	er Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and					=	
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. share option						
scheme –						
granted on						
Exercise price						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)	·	-		-	· _ ·	·
(110101)						
2.Grant date						
2.Grant date						
Evancias maios						
Exercise price						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
(Note 1)						
3.Grant date						
Exercise price						
•						
()						
Ordinary shares	NIL	NIL	NIL	NIL	NIL	NIL
$\frac{Ordinary\ shares}{(Note\ 1)}$	TTIL	TTL	TVIL	TTIL	TVIL	TVIL
(Note 1)						
		Т	atal A (Ondia		NT/A	
		10	otal A. (Ordin	•		
			•	ence shares)		
			`	Other class)	N/A	
Total funds raised d		from exercise of				
options (State currer	ncy)		N/A			

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer which may be issuer issued issued pursuant during the Nominal value thereto as at month Currency at close of Exercised Nominal value at pursuant close of the Description of warrants of nominal preceding during the close of the thereto month (Date of expiry - dd/mm/yyyy) value month month month 1.N/A (/ / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) $\overline{N/A}$ (Other class) N/A

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which	are to be Liste	ed)		
					No. of	
					new	
					shares of	No. of new
					issuer	shares of issuer
					issued	which may be
					during the	issued pursuant
		Amount at			month	thereto as at
	Currency of	close of	Converted		pursuant	close of the
	amount	preceding	during the	Amount at close of the		month
Class and description	outstanding	month	month	month	thereto	month
Perpetual Subordinated	outstanding	шоши	Шони	1,085,400,000		
Convertible Securities	<u> </u>			(equivalent to		
				approximately		
	US\$	NIL	NIL	HK\$8,466,120,000)	NIL	8,466,120,000
Stock code (if listed)	N/A					
Class of shares	·····		•			
issuable (Note 1)	Ordinary Sh	nares				
Subscription price	HK\$1.00 per		•			
	11K\$1.00 per	Share				
EGM approval date						
(if applicable)	(2 6 /00 /20	10)				
(dd/mm/yyyy))	(26/09/20	13)				
2. N/A						
						
Stock code (if listed)			 -			-
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
	<u>—</u>					
						_
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A	,					
T. 14/11	<u> </u>					
Stock code (if listed)	<u> </u>					_
Class of shares						
issuable (Note 1)						
Subscription price						
		 -				
EGM approval date						
(if applicable)	(
(dd/mm/yyyy)	(/ /)			(O. 1)		
				(Ordinary shares) N/A		<u> </u>
			((Preference shares) N/A		_
				(Other class) N/A		_
						_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: 1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(/ /) shares (Note 1)		
2. N/A (/ /) shares (Note 1)		
3. N/A (/ /)		
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Class of shares issuable	34		Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue		Type of Issue					the month
At price: currency date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) EGM approval date: (/ / /) (lote /) 2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy) EGM approval date: (/ / /) (lote /) Class of shares issuable (/ / /) (lote //							
Class of shares issuable (//) 2. Open offer At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (//) (dd/mm/yyyy) N/A Class of shares issuable (//) (Note 1) State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 4. Bonus issue Issue and allotment (//) date: (dd/mm/yyyy) EGM approval date: (//) Glass of shares issuable (//) EGM approval date: (dd/mm/yyyy)	1.	Rights issue	At price : State currency		(/ /)		
Class of shares issuable (Note 1) 2. Open offer At price: State currency State currency					(/ /)		
2. Open offer At price: State currency Issue and allotment (/ /) EGM approval date: (/ /) (//) EGM approval date: (/ /) N/A Class of shares issuable (/ /) (//) EGM approval date: (/ /) Issue and allotment date: (/ / /) EGM approval date: (/ / /) Issue and allotment date: (/ / /) EGM approval date: (/ / /)				(44.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.1.		N/A	
2. Open offer At price: State currency EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (/ / /) State (/ / /) Class of shares issuable (/ / /) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ / /) Issue and allotment (/ / /) Issue and allotment (/ / /) State (/ / /) EGM approval date: (/ / /) Glass of shares issuable (/ / /) EGM approval date: (/ / /) Glass of shares issuable (/ / /) EGM approval date: (/ / /)			State		(/ /)		
Class of shares issuable (Note 1) 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (// /) date: (dd/mm/yyyy) EGM approval date: (// /)	2.	Open offer	At price : currency				
Class of shares issuable (Note 1) 3. Placing At price: State Lourrency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) Issue and allotment (// /) Issue and allotment (// /) Glass of shares issuable (Note 1) EGM approval date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)					(/ /)		
(Note 1) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) N/A Class of shares issuable (Note 1) Issue and allotment (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)						N/A	
EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable ——— (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)							
Class of shares issuable ———— (Note 1) 4. Bonus issue Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	3.	Placing	At price : State currency				
Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ / /) date : (dd/mm/yyyy) EGM approval date: (/ / /) (dd/mm/yyyy)							
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(4.4. 1.1.1. 3333)		N/A	_
4. Bonus issue date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	4.	Bonus issue			(/ /)		
					(/ /)		
1				(uu/mm/yyyy)		N/A	

For Main Board and GEM listed issuers

	Type of Issue		•		Sour	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)		_		
5.	Scrip dividend	At price : State currency ——	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		N/A	
			Class of shares redeemed (Note 1)		_		
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	_
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						• •	_

For Main Board and GEM listed issuers

			1 Of Maill	Doaru	and GEWI HSTE	
					No. of new	No. of new
					shares of	shares of
					issuer issued	issuer
					during the	which may
					month	be issued
					pursuant	pursuant
					thereto	thereto as
						at close of
	Type of Issue					the month
			Class of shares issuable			
			(Note 1)			
9.	Capital		Issue and allotment (/ /)		
٠.	reorganisation		date : (dd/mm/yyyy)	,		
	reorganisation					
			EGM approval date: (/ /)		
			(dd/mm/yyyy)			
			(2-2)		N/A	
						_
			Class of shares issuable			
			(Note 1)			
10	O41	State	(= 10.10 =)			
10.	Other	At price : State currency	Issue and allotment			
		- currency	date: (dd/mm/yyyy)			
			EGM approval date:			
			(dd/mm/yyyy)		N/A	
			Total E. (Ordinary s	shares)	N/A	
			(Preference s	shares)	N/A	
			(Other	class)	N/A	
To	otal increase / (decre	ease) in ordinary shares during	the month (i.e. Total of A to E):	(1)	N/A	
	,	, ,	,	. ,		
				(2)		
To	otal increase / (decre	ease) in preference shares durin	ng the month (i.e. Total of A to E):		N/A	
T	otal increase / (decre	assa) in other classes of charas	during the month (i.e. Total of A to F):		N/A	

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Mr. Wong Tak Chuen Title: Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.